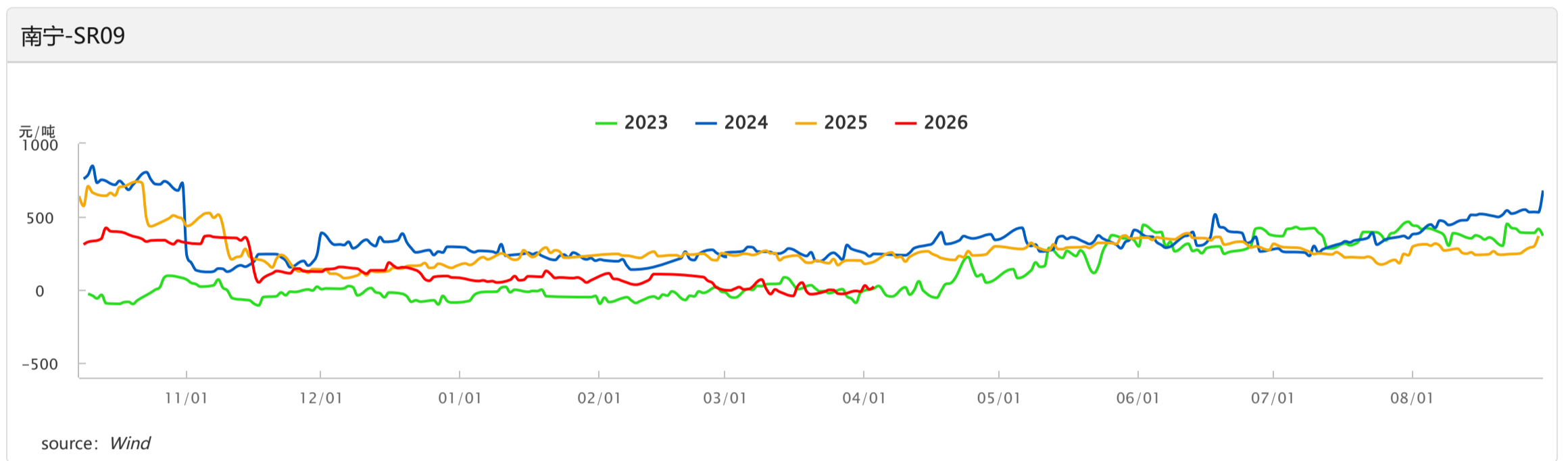
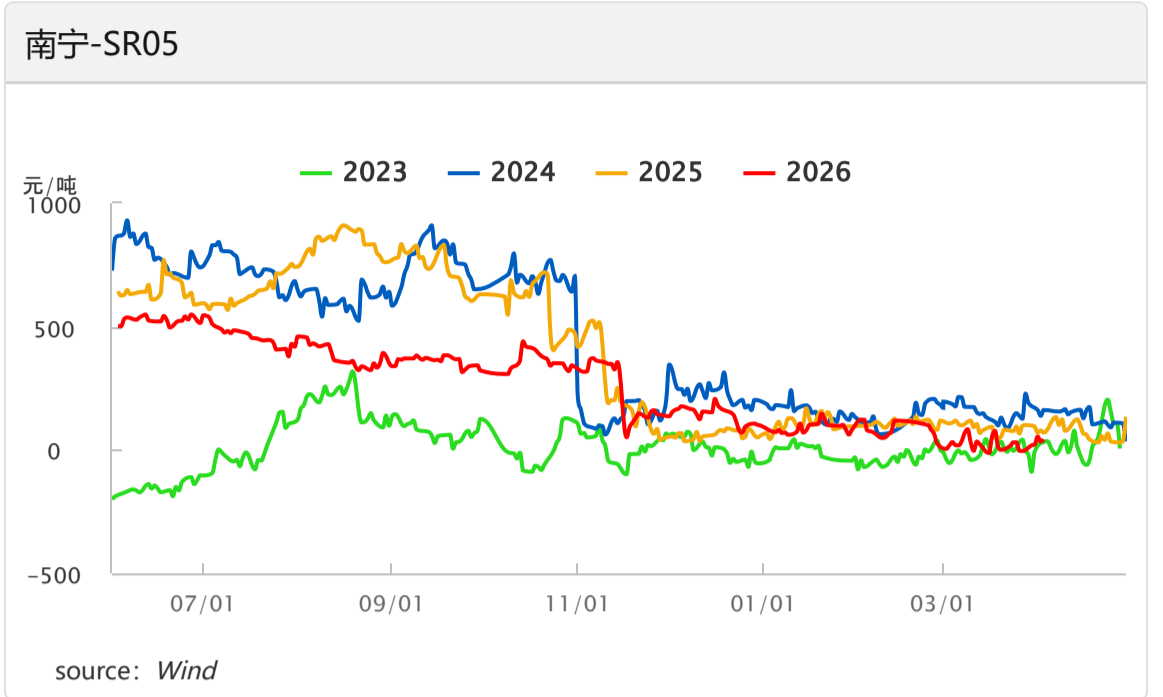
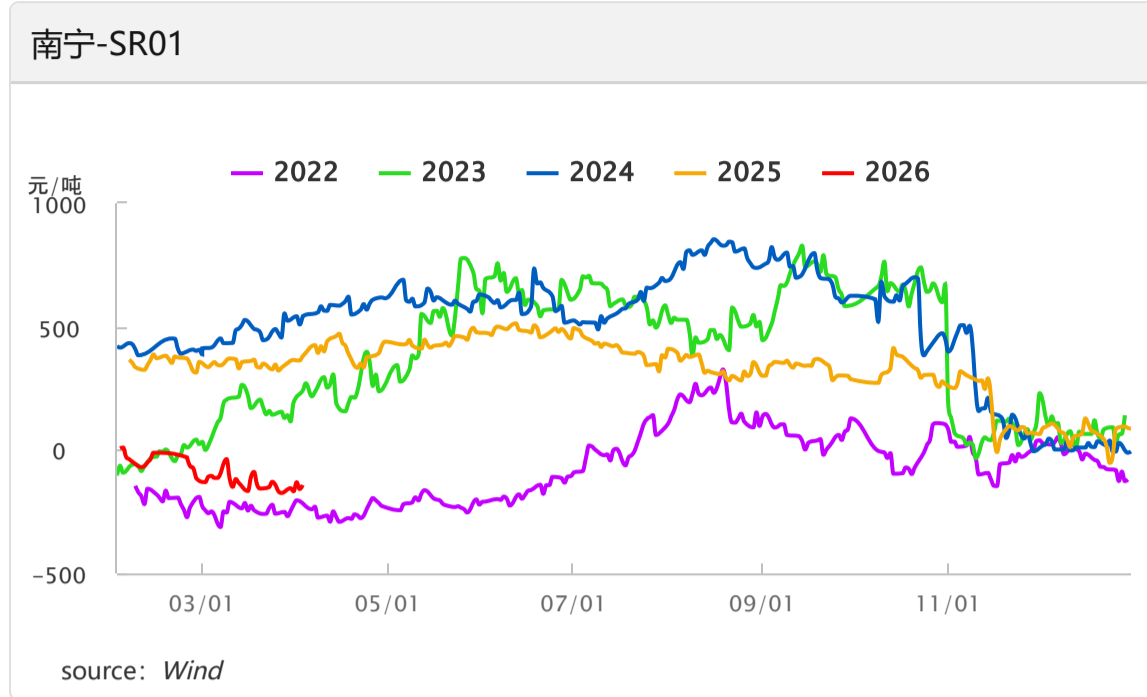


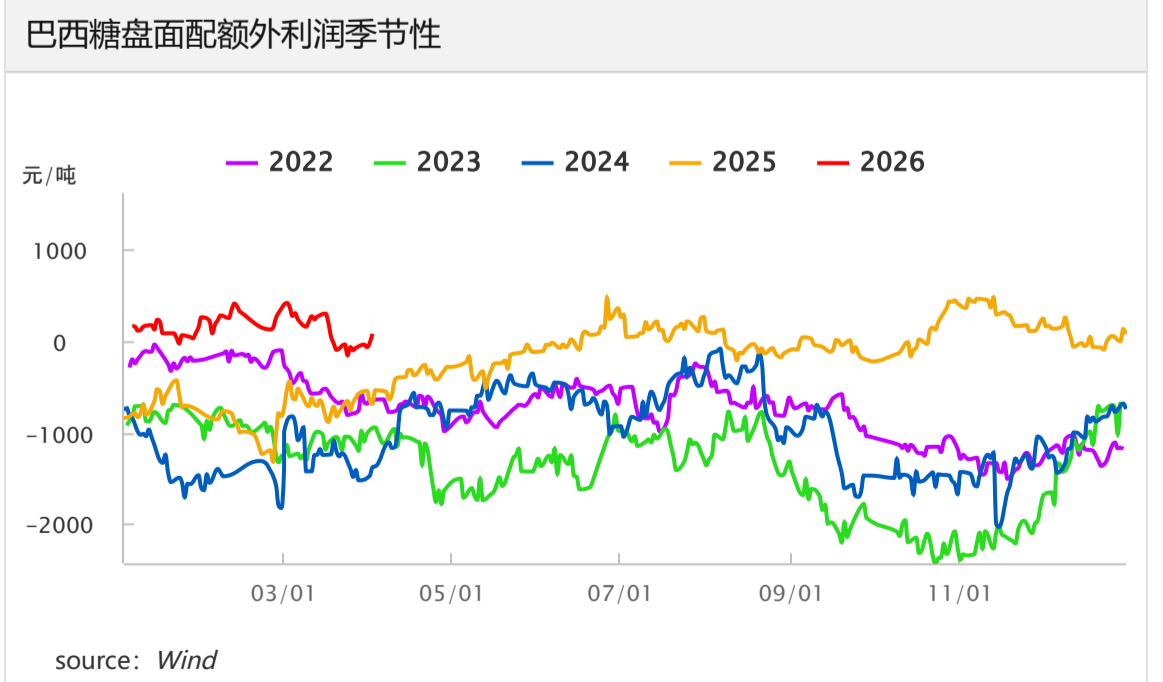
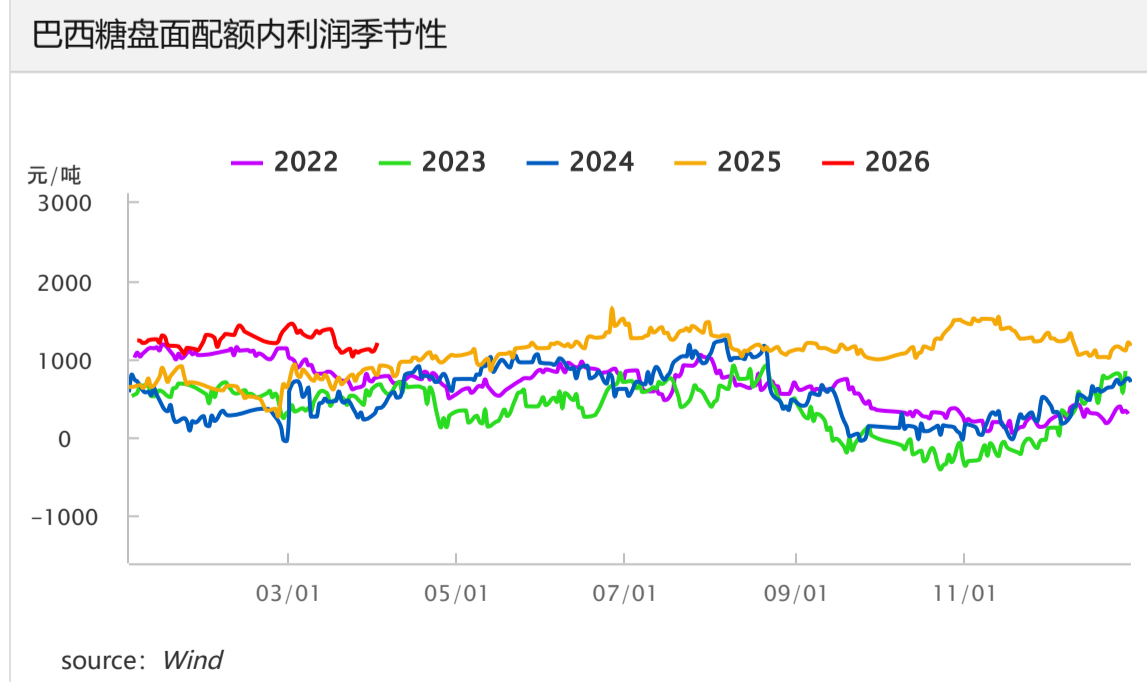


南宁-SR01	-142	16	32	昆明-SR01	-257	16	52
南宁-SR03	-154	19	29	昆明-SR03	-269	19	49
南宁-SR05	43	8	47	昆明-SR05	-72	8	67
南宁-SR07	24	15	49	昆明-SR07	-91	15	69
南宁-SR09	22	18	49	昆明-SR09	-93	18	69
南宁-SR11	-3	14	40	昆明-SR11	-118	14	60



### 糖进口价格变化

2026-04-08	配额内价格	日涨跌	周涨跌	配额外价格	日涨跌	周涨跌
巴西进口价	4193	-49	-190	5317	-64	-248
日照-巴西	1287	-20	-24	163	-20	14
柳州-巴西	1155	52	123	31	67	181
郑糖-巴西	1203	89	123	79	104	181
泰国进口价	4129	-60	-201	5233	-78	-262
日照-泰国	1351	-20	-14	247	-20	28
柳州-泰国	1219	63	134	115	81	195
郑糖-泰国	1267	100	134	163	118	195



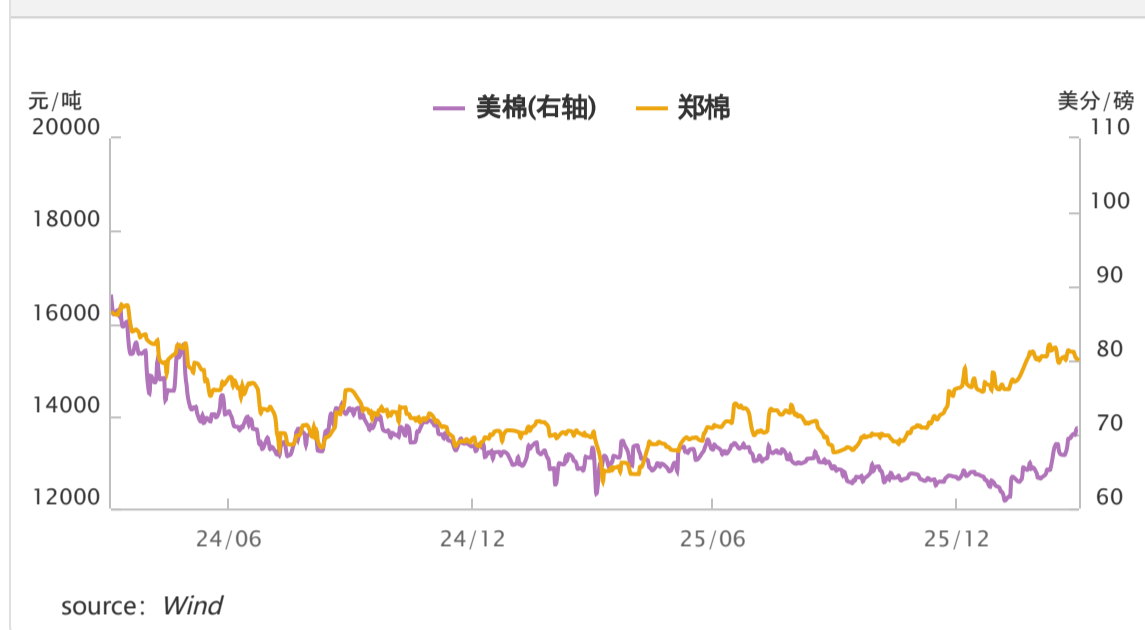
短期下游走货边际放缓，新季种植刚刚开启，在美伊冲突持续下，市场情绪较为谨慎，短期郑棉或以震荡为主，关注新年度目标价格补贴政策发布情况，在原油价格大幅波动下谨防宏观风险。

### 棉花棉纱价差

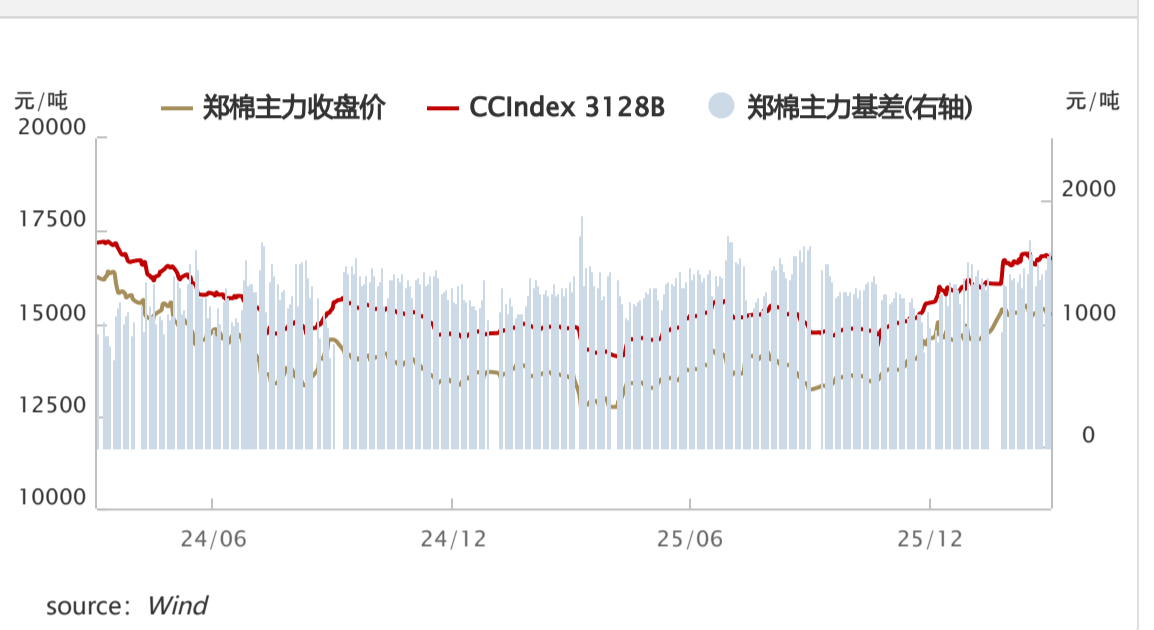
	价格	今日涨跌
棉花基差	1499	-89
棉花01-05	505	-60
棉花05-09	-60	50
棉花09-01	-445	10
花纱价差	6410	120
内外棉价差	2443	-117
内外纱价差	180	0

source: 同花顺wind, 南华研究

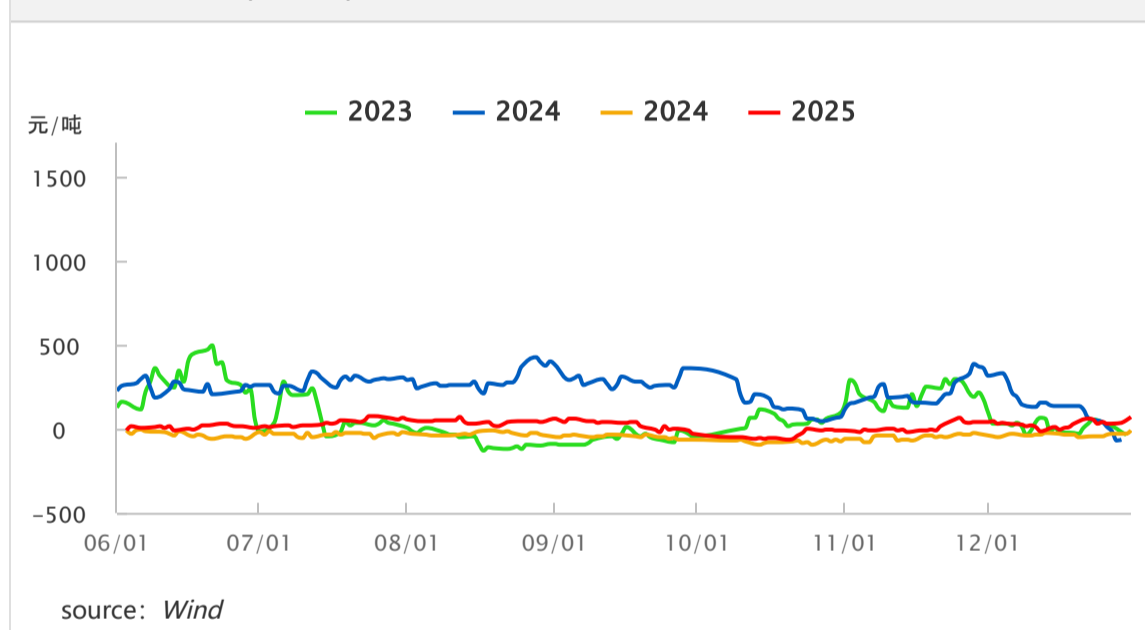
### 国内外棉花主力合约价格走势.



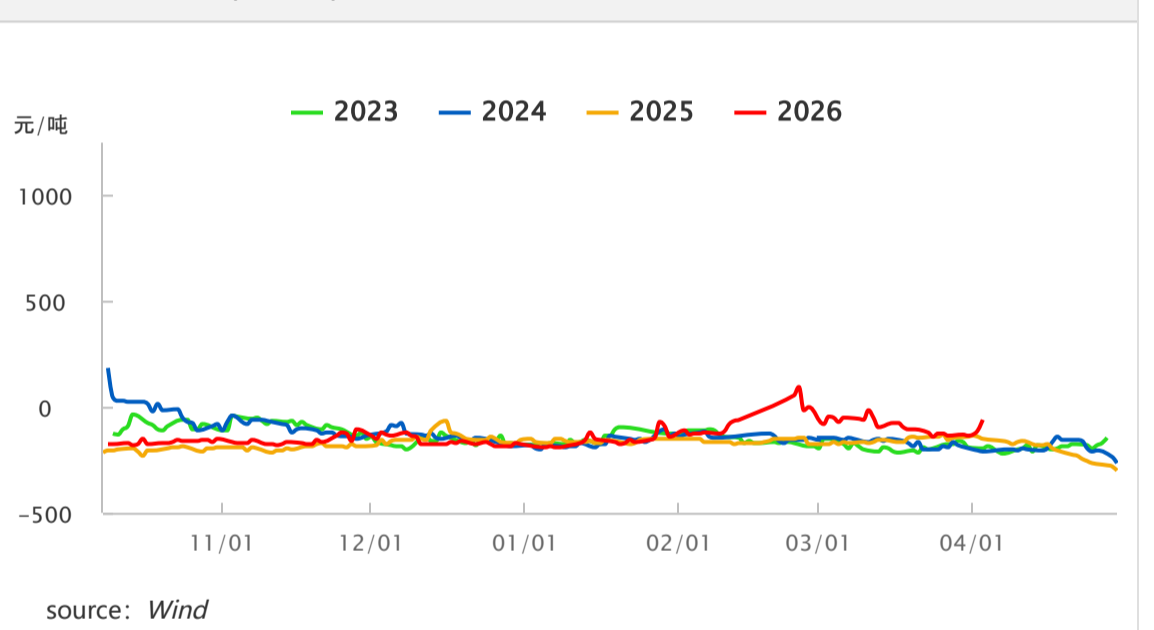
### 郑棉主力基差图.



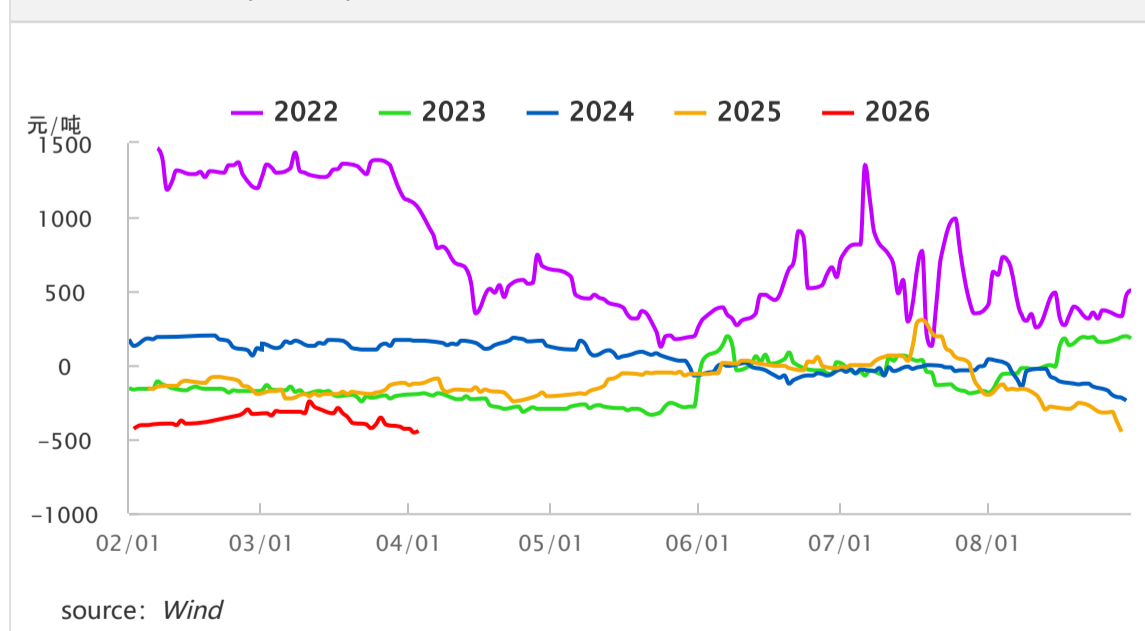
### 棉花期货月差 (01-05) .



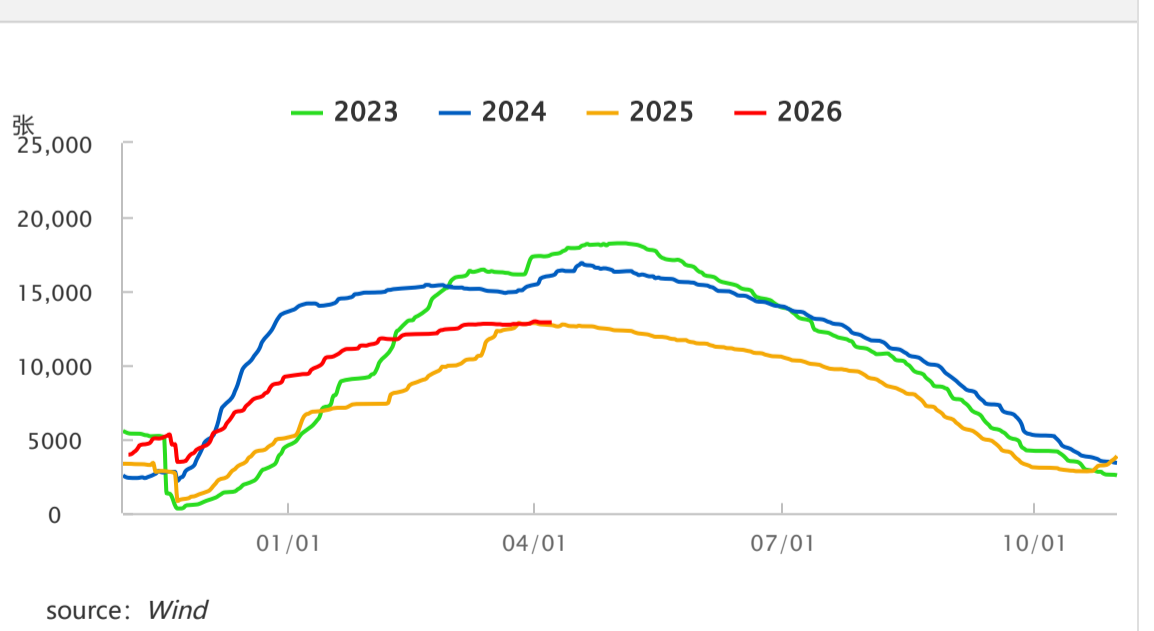
### 棉花期货月差 (05-09) .



### 棉花期货月差 (09-01) .



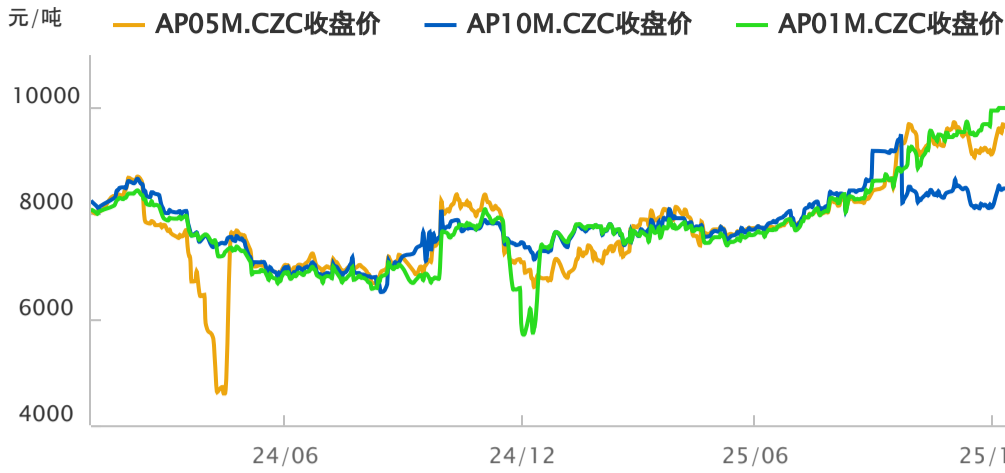
### 郑棉仓单及有效预报总量.



## 苹果日报

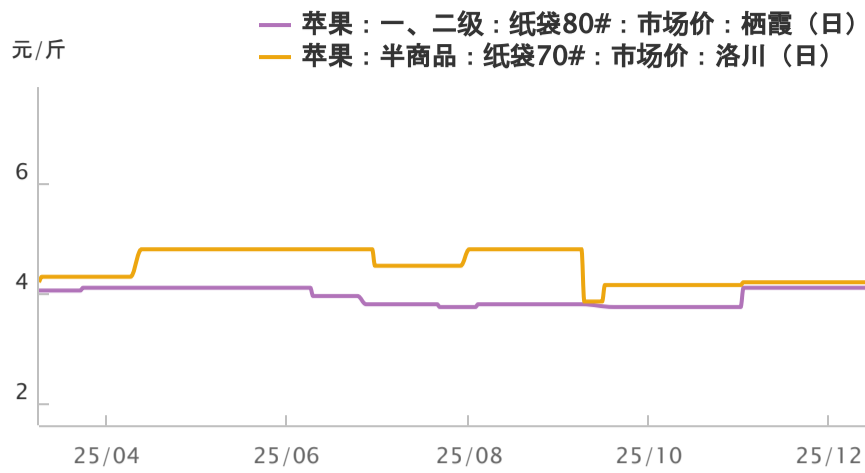
现货市场好货坚挺、统货偏弱，期价受结构性供需主导。盘面围绕现货成本震荡，资金观望情绪浓，近月交割逻辑与远月天气预期博弈，整体呈区间整理态势。

苹果主力合约变化



source: Wind,同花顺,南华研究

苹果现货价格走势



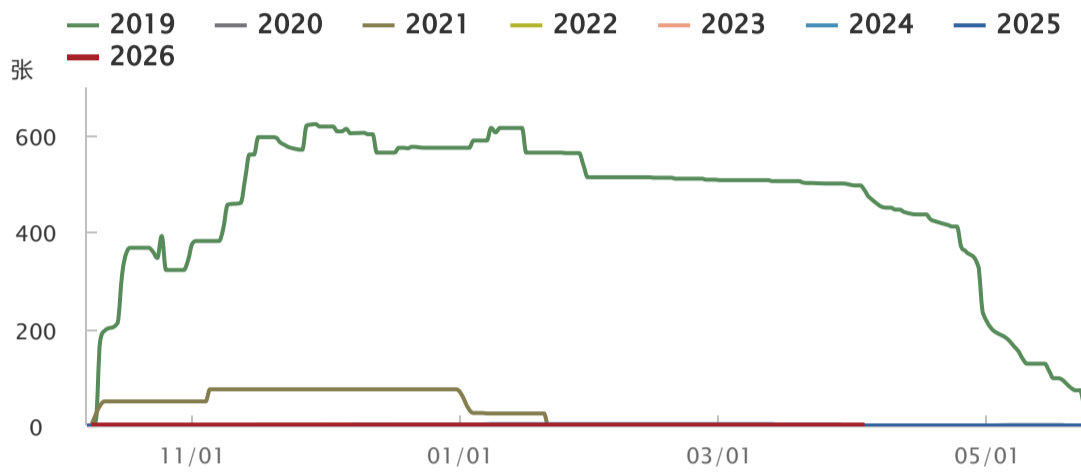
source: Wind

苹果主力合约基差



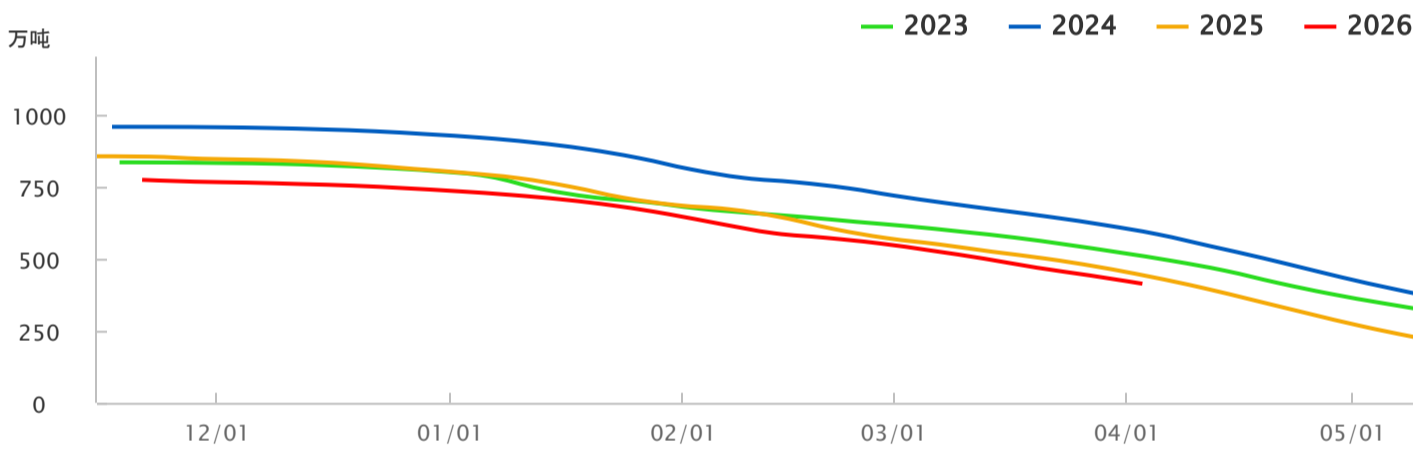
source: Wind

苹果仓单+有效预报



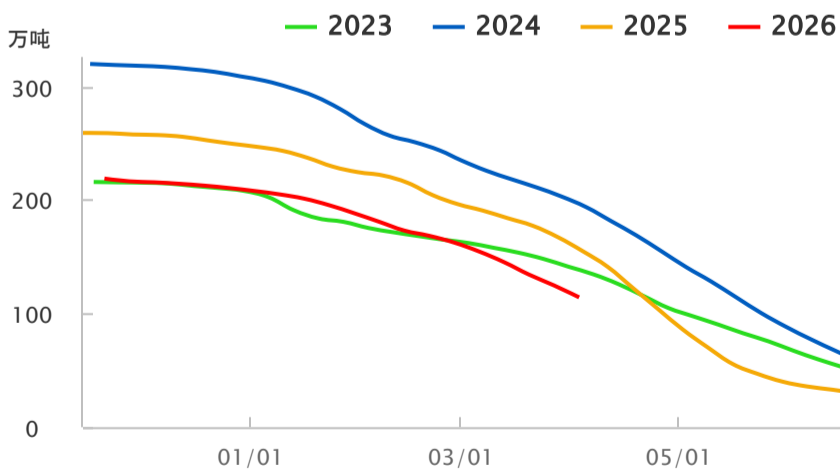
source: Wind

全国苹果冷库库存



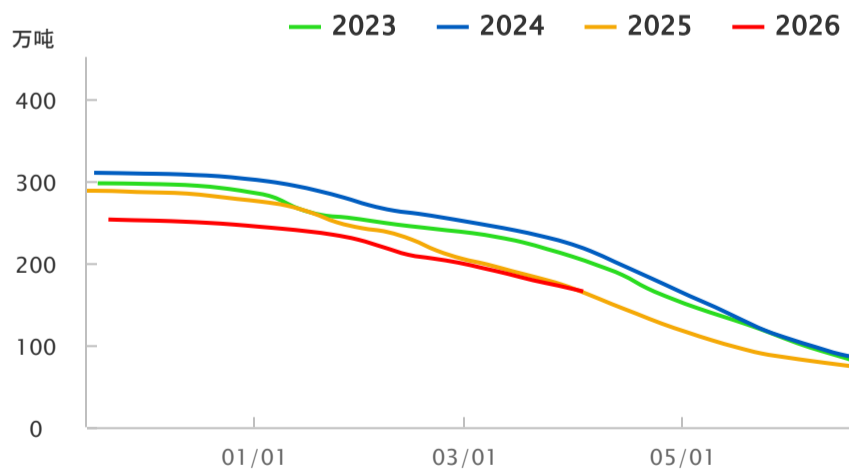
source: Wind

陕西苹果冷库库存



source: Wind

山东苹果冷库库存

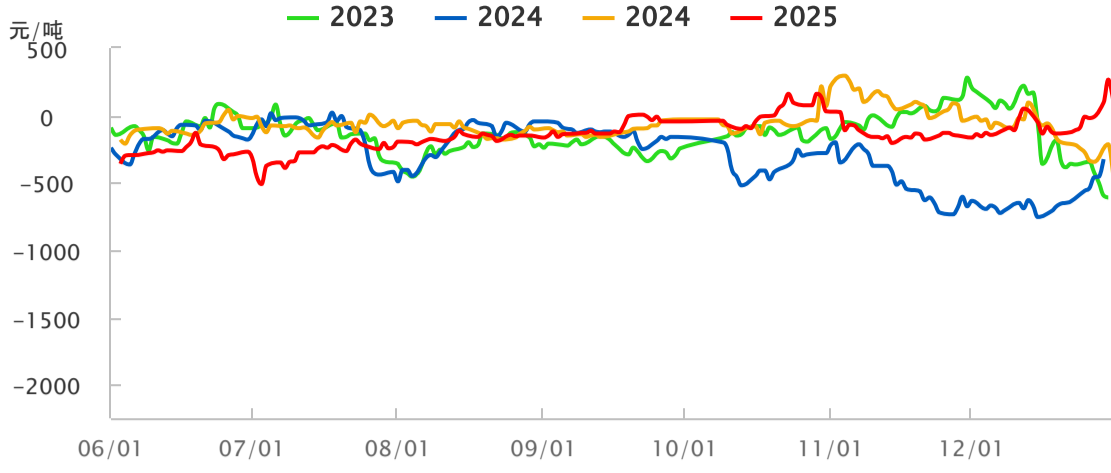


source: Wind

### 红枣日报

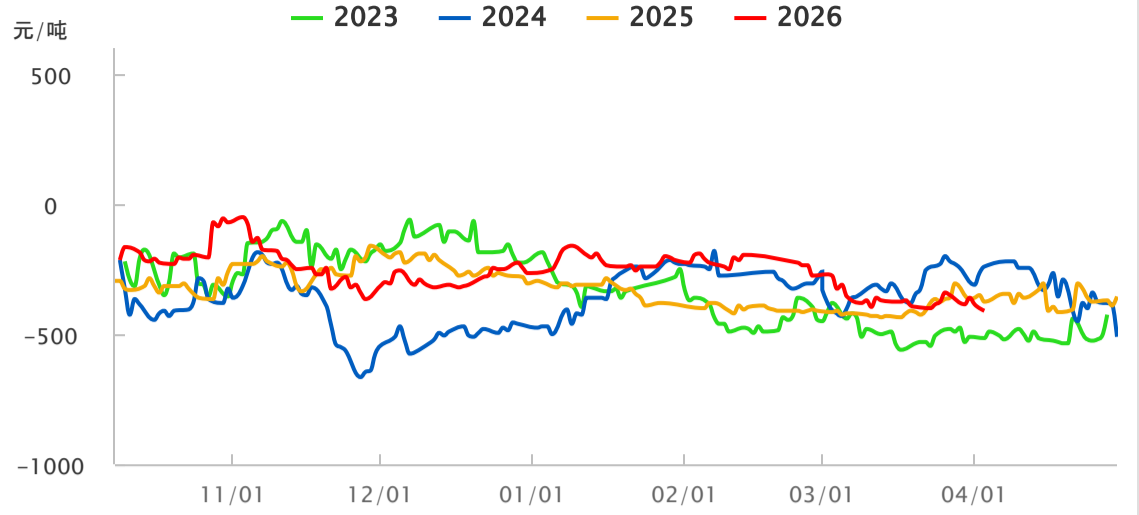
新年度种植季尚未到来，市场关注点仍在需求端，目前下游走货平平，补货较为清淡，红枣驱动暂有限，在国内整体供需宽松下，红枣价格上方仍存压力，或仍以探底为主，关注产区气温变化。

红枣期货月差 (01-05) .

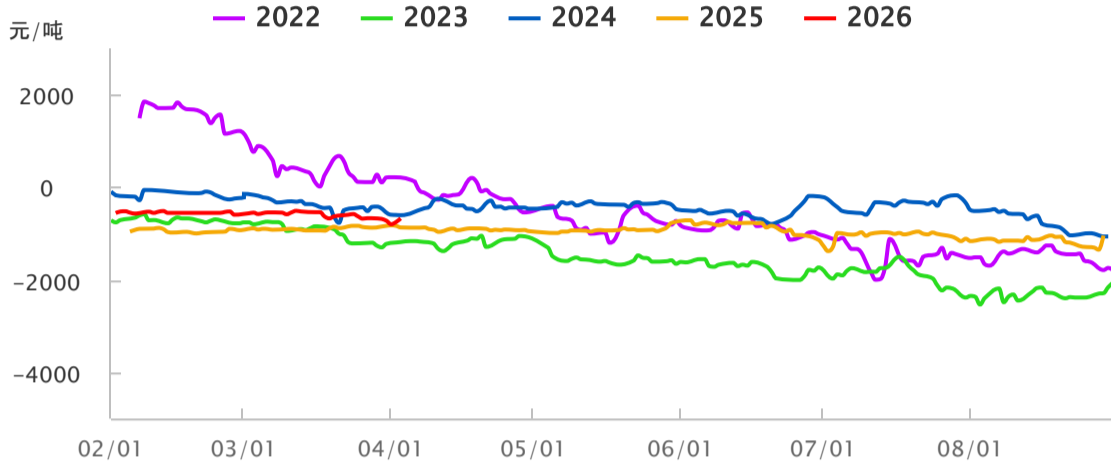


source: wind

红枣期货月差 (05-09) .

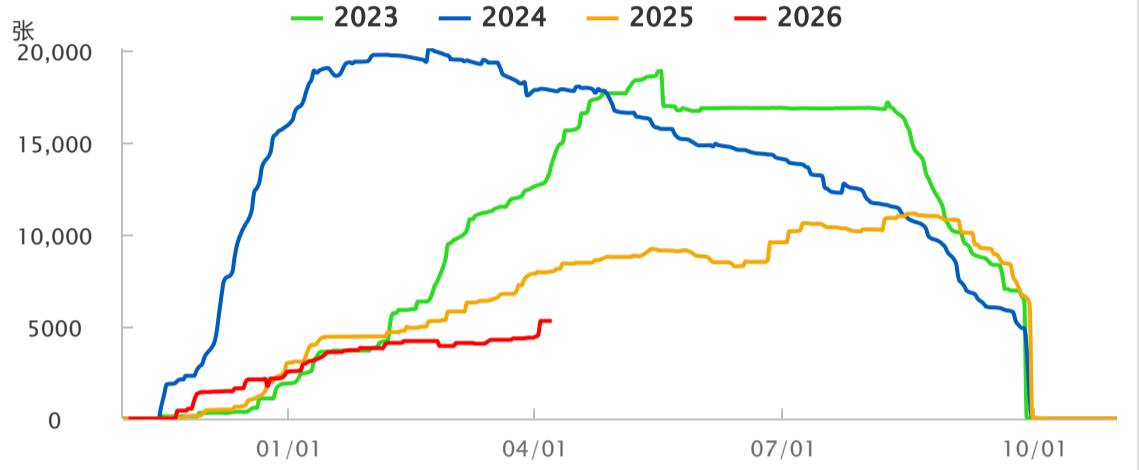


红枣期货月差 (09-01) .



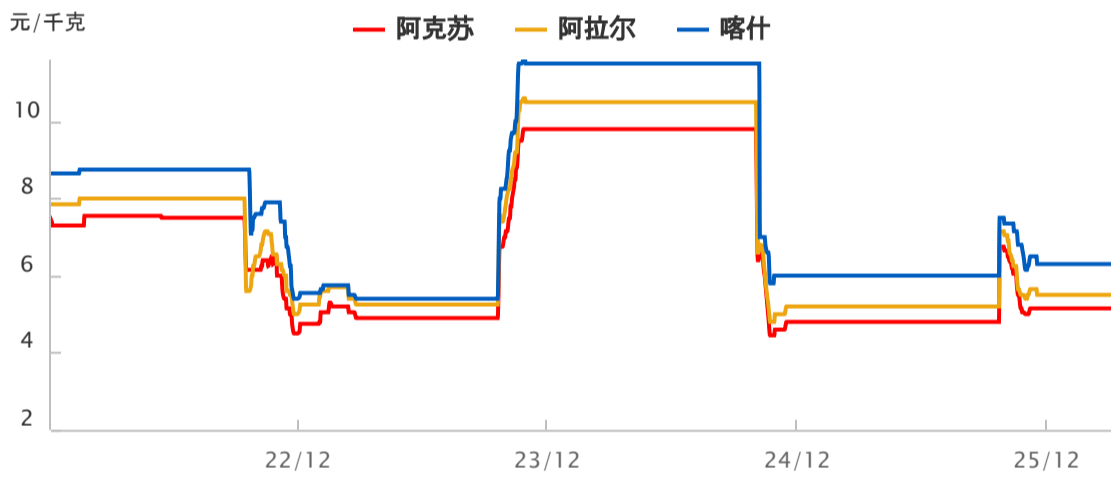
source: wind

红枣仓单及有效预报总和.



source: wind

新疆红枣主产区价格走势.



source: wind

主销区一级灰枣批发价格.



source: wind