交易咨询业务：沪证监许可【2012】1515号

能源化工周报—苯乙烯

2026年3月9日

研究员：兰雪

交易咨询：Z0018543

审核：唐韵 Z0002422

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地址：上海市虹口区东大名路1089号26层2601-2608单元

基本面信息：

- **观点：** 本周苯乙烯市场价格下跌。原油小涨，生产成本整理，对苯乙烯价格有向好提振。苯乙烯港口累库，国产供应增量，节后短时买盘恢复不佳，市场高开低走整理。需求面，刚性需求暂恢复有限，而现货需求依旧不佳。整体供需宽平衡。

数据来源：同花顺、隆众资讯

基本面要点：

- **供给：** EB生产企业开工率74.65%，环比1.45%；EB周度产量37.44万吨，环比1.98%。
- **需求：** 三大下游加权开工率36.38%，环比6.00%；三大下游加权库存9.17万吨，环比11.78%。
- **库存：** 本周EB华东工厂库存20.91万吨，环比29.96%；华东港口库存15.81万吨，环比9.62%。
- **价格与利润：** 本周纯苯现货价格环比0.66%至6085元/吨；本周苯乙烯现货价格环比1.58%至7740元/吨。
- **基差与月差：** 基差170；（5-9）月差159。

数据来源：同花顺、隆众资讯

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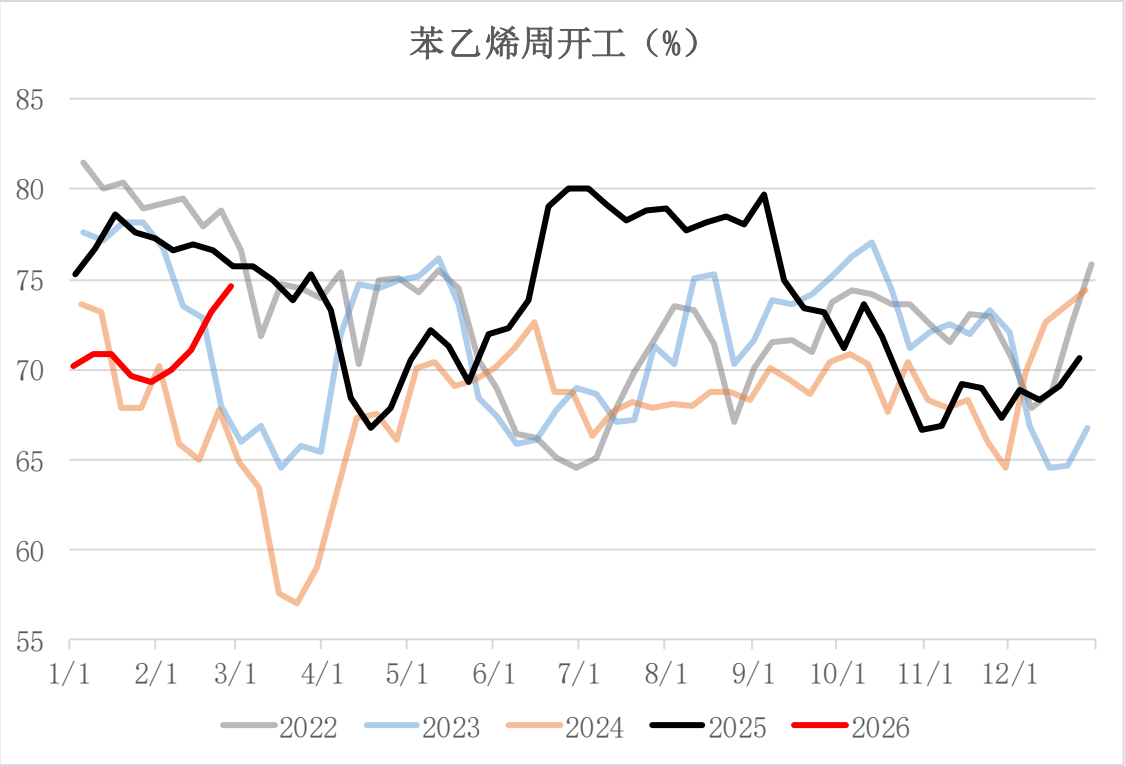
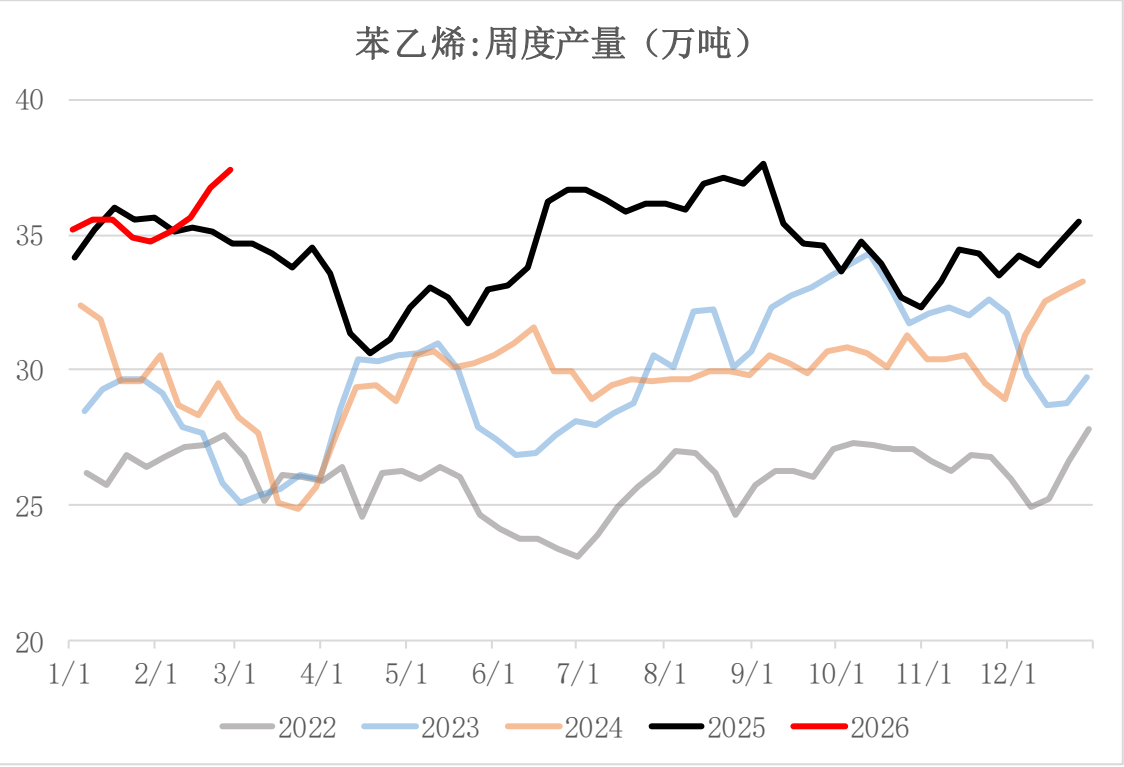
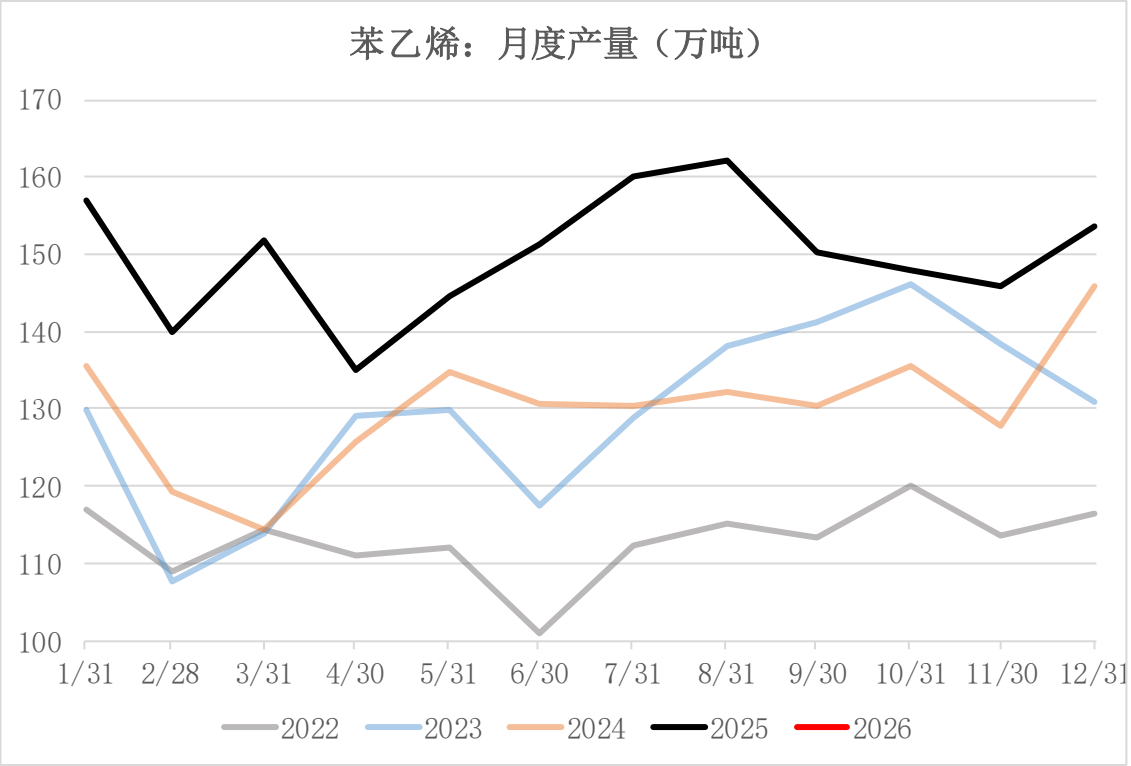
供给：苯乙烯-周开工产量

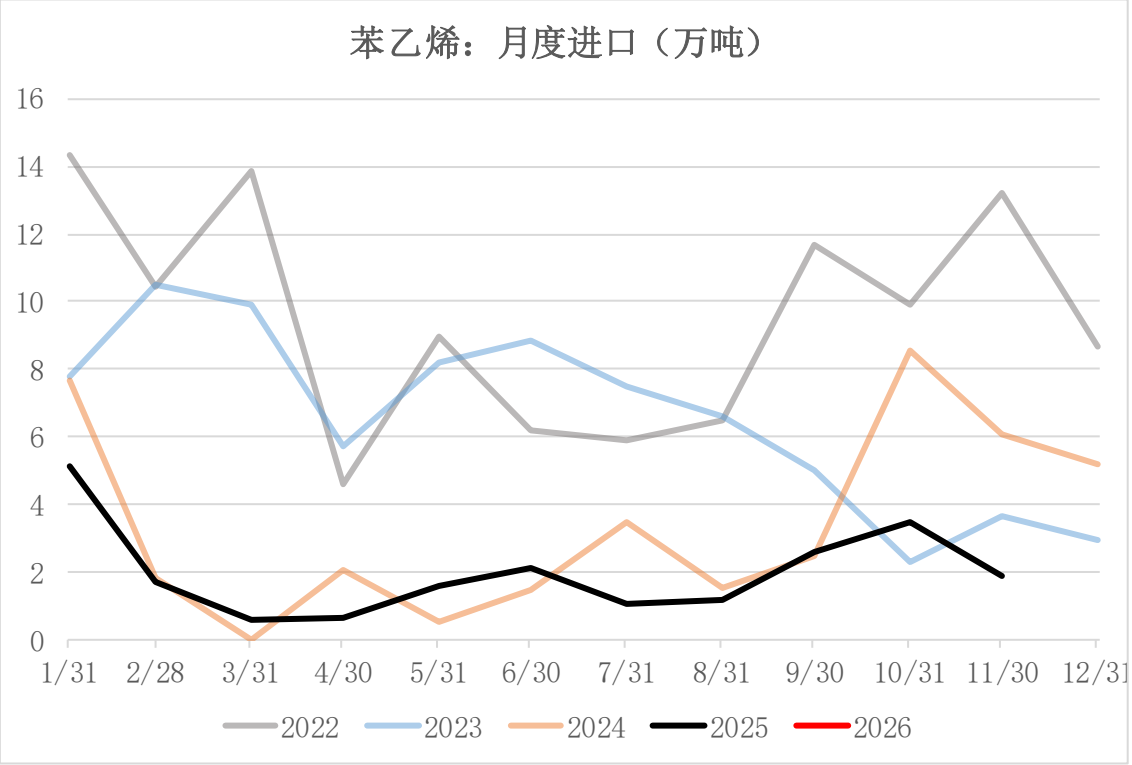




数据来源：同花顺、隆众资讯

供给：苯乙烯-月产量进口





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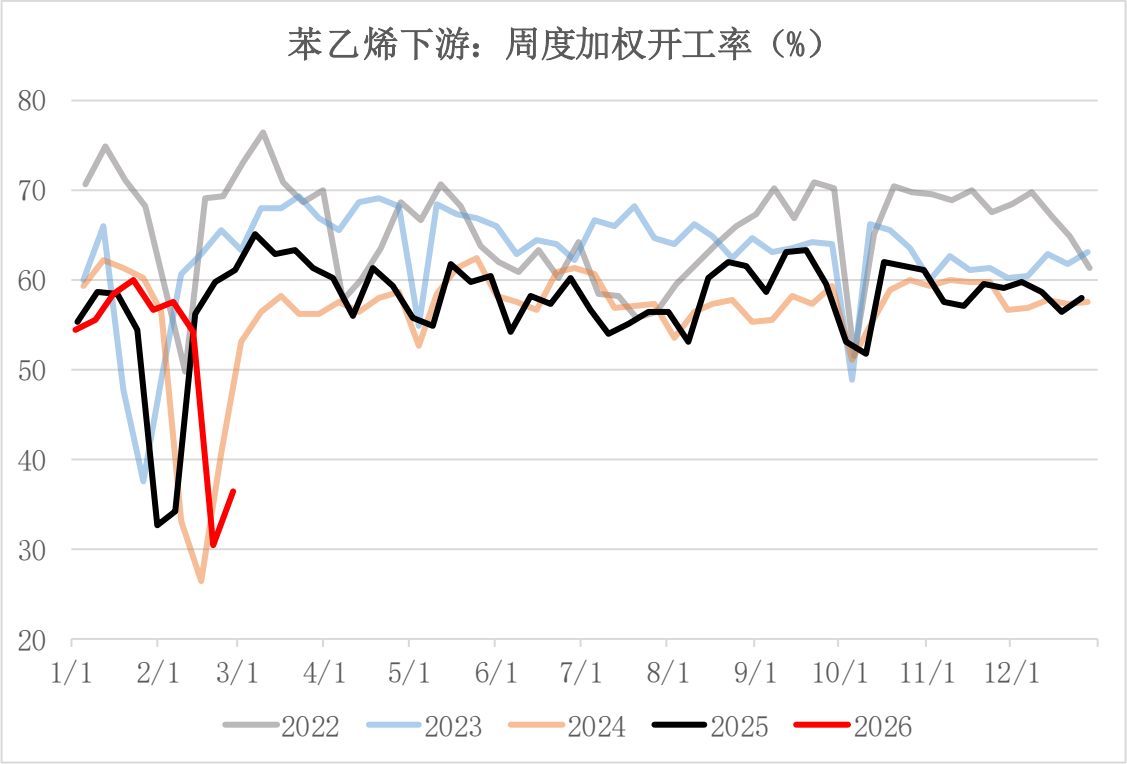
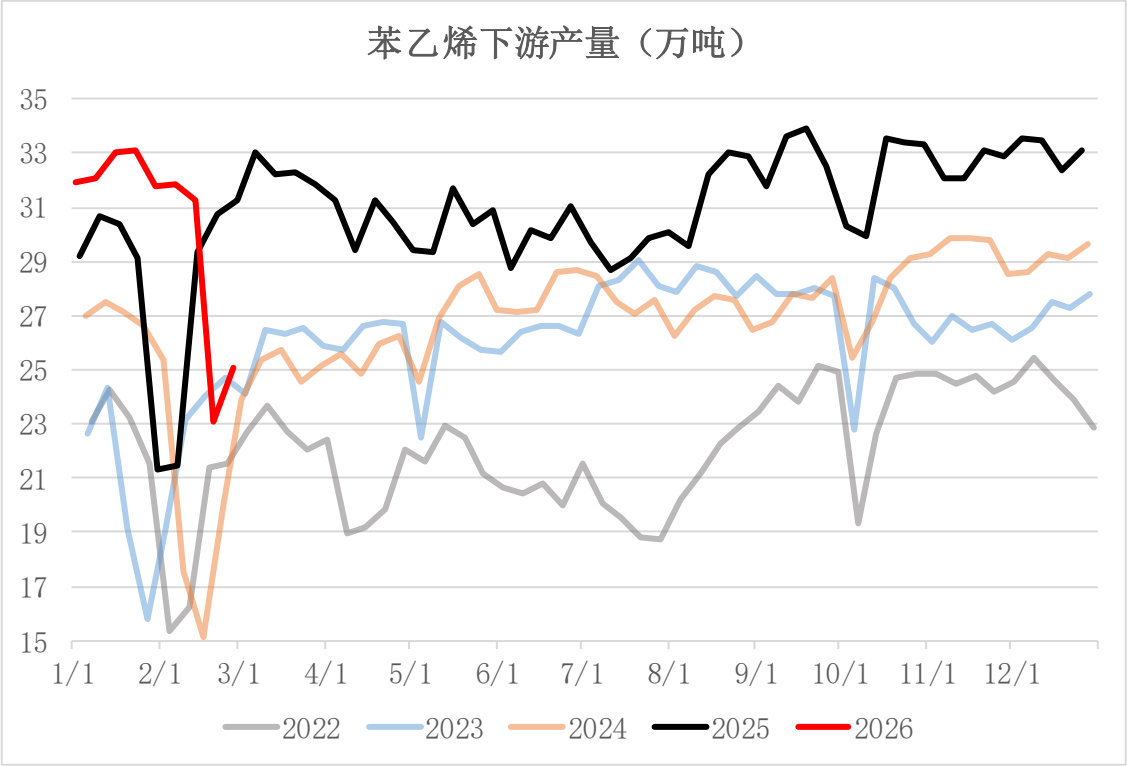
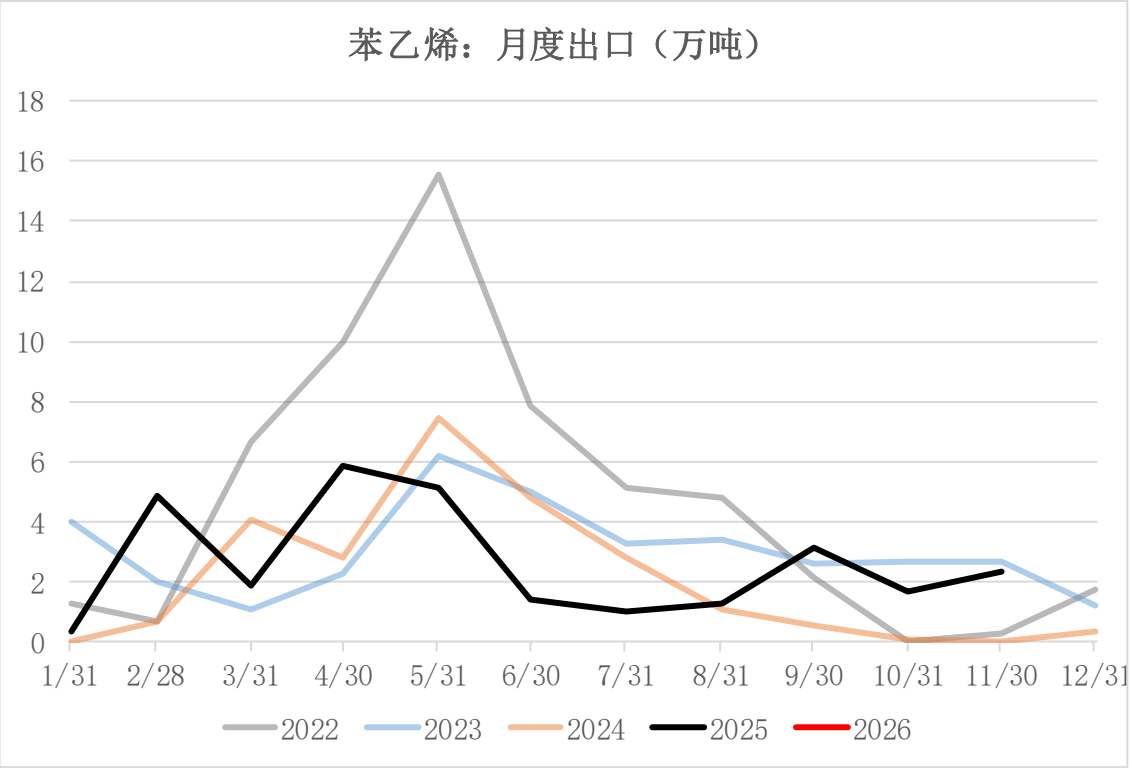
需求：苯乙烯下游-开工产量

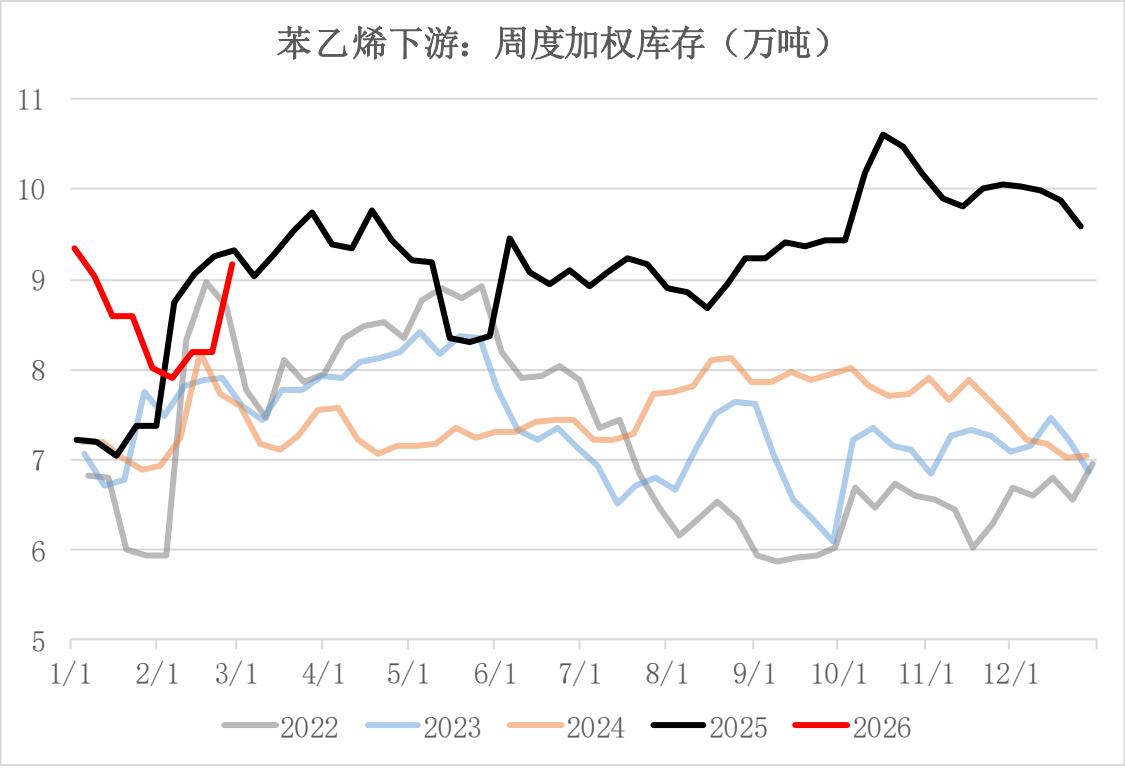




数据来源：同花顺、隆众资讯

需求：苯乙烯-出口下游库存





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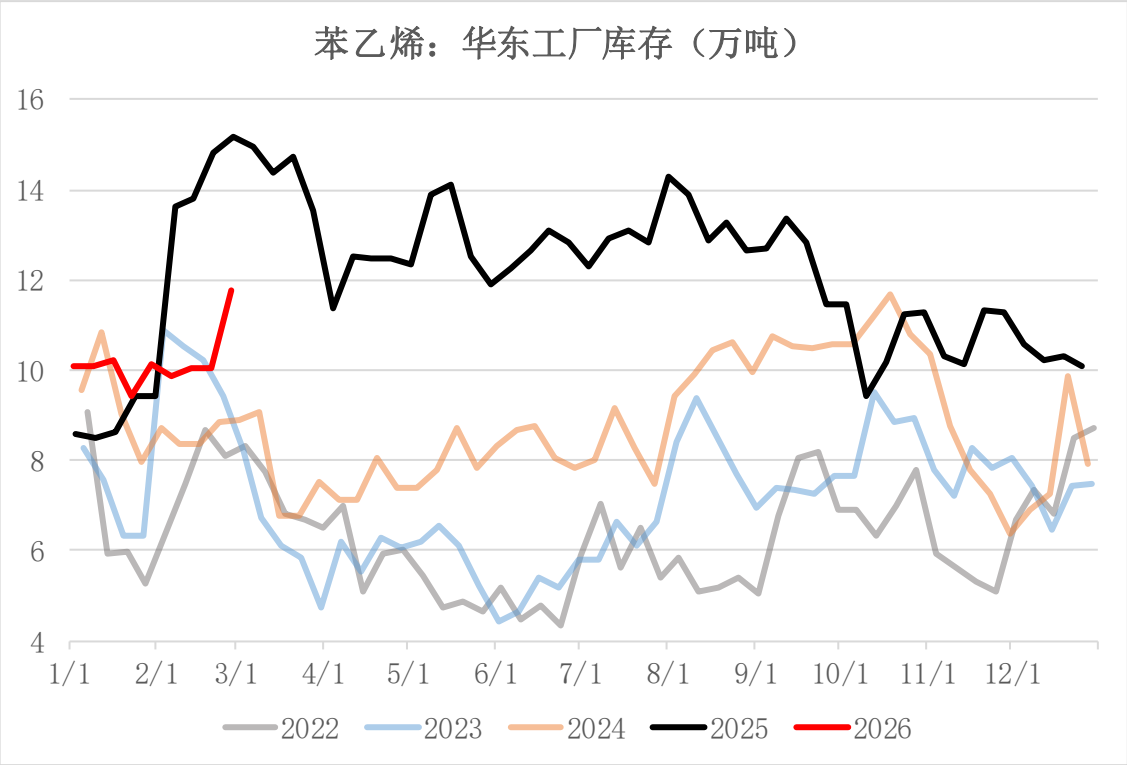
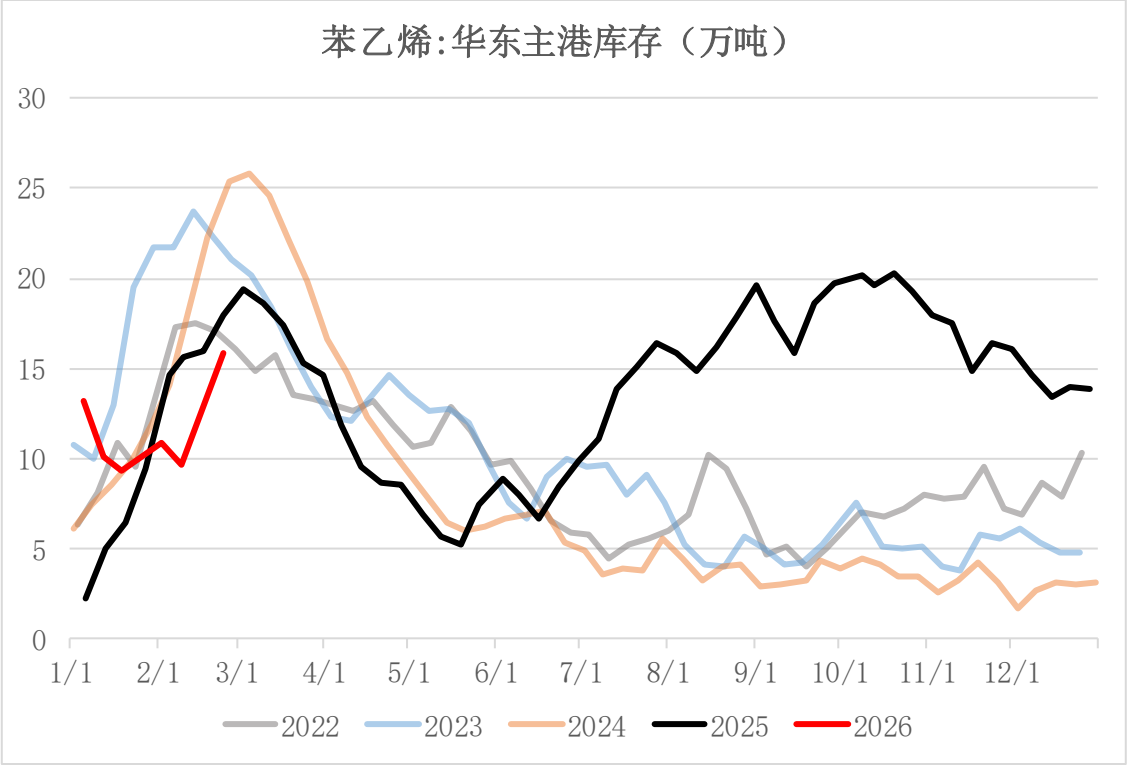
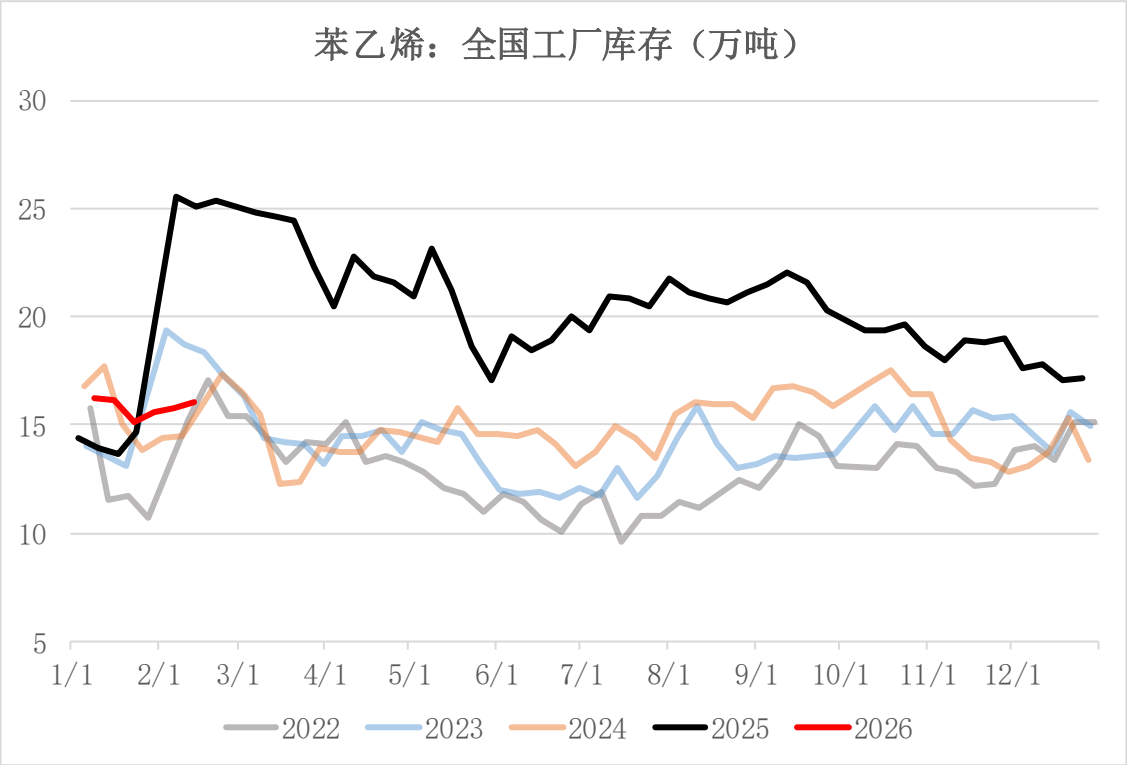
库存：苯乙烯-港口库存

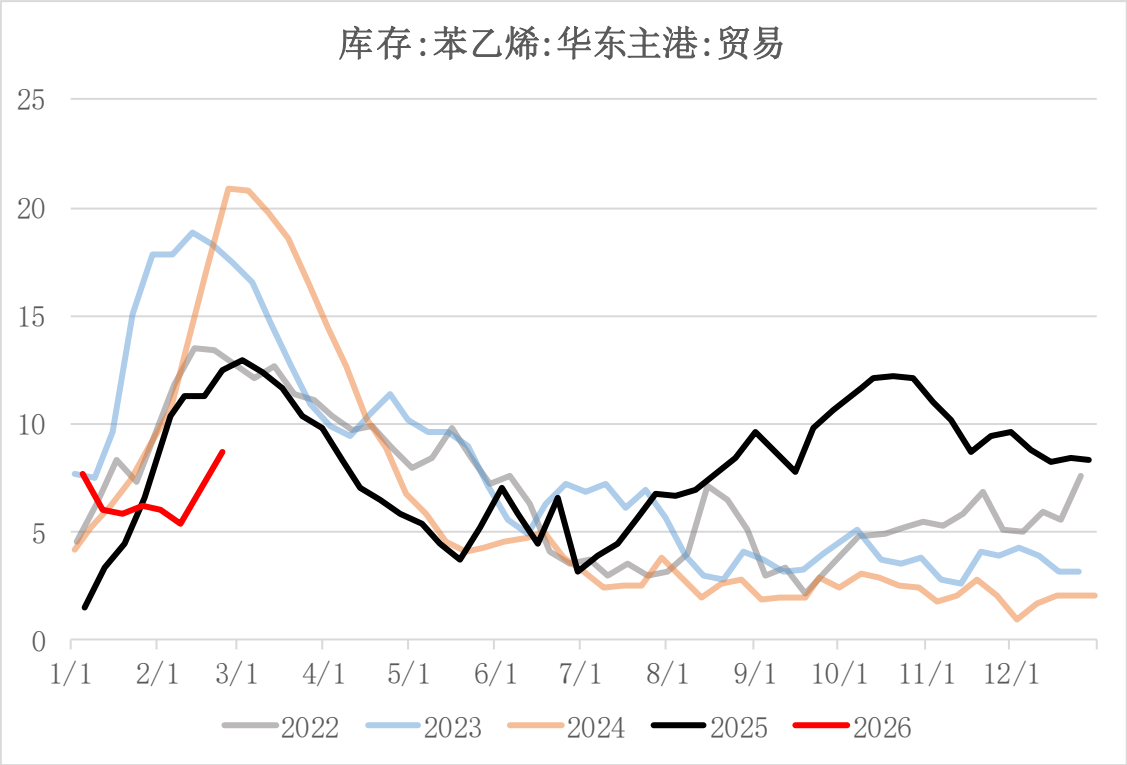




数据来源：同花顺、隆众资讯

库存：苯乙烯-工厂库存





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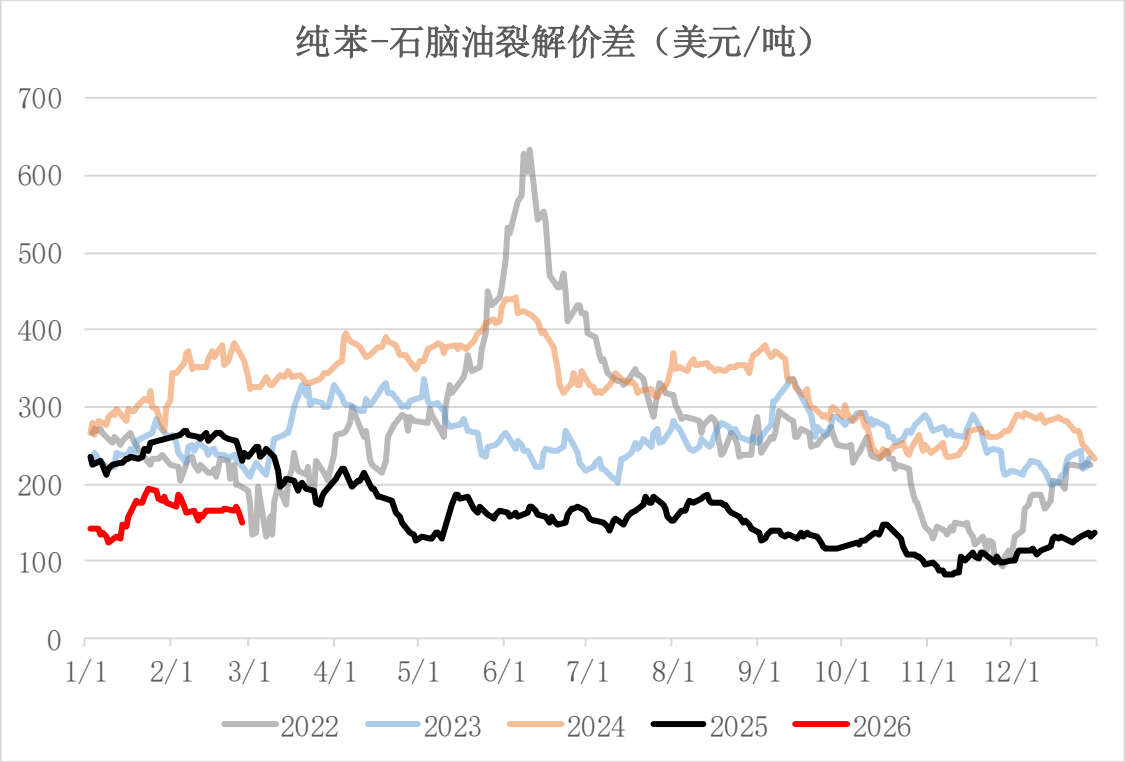
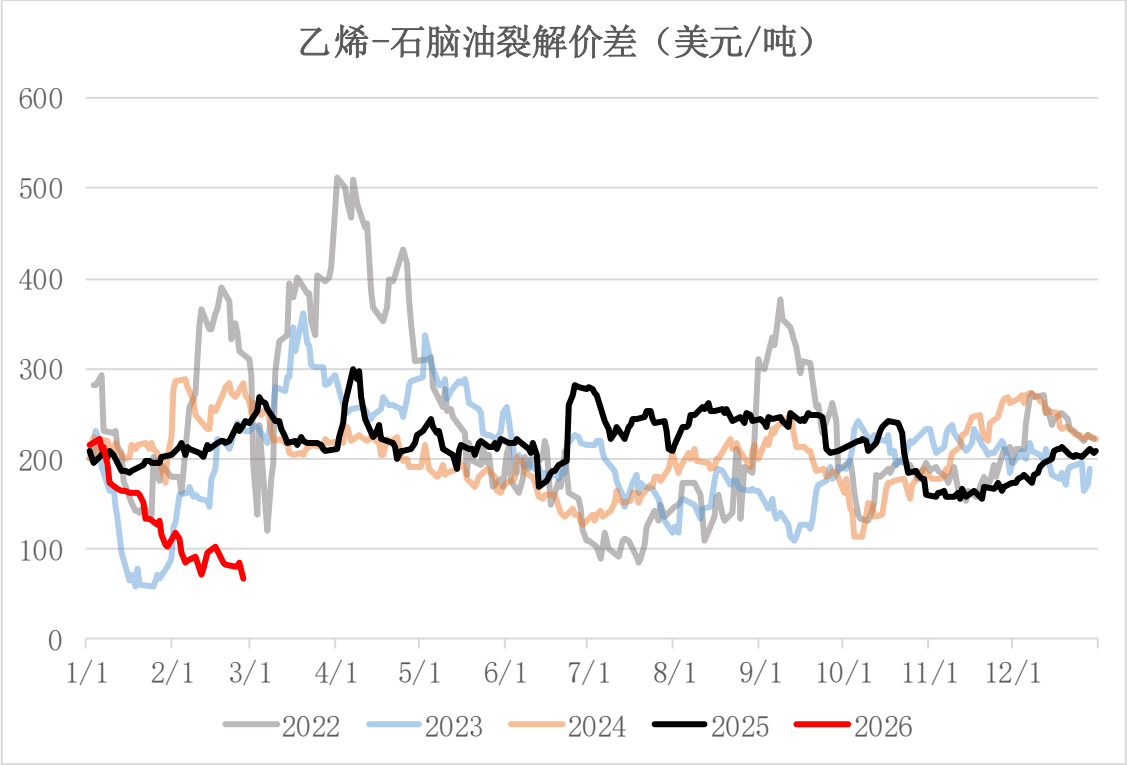
成本：纯苯乙烯-到港





数据来源：同花顺、隆众资讯

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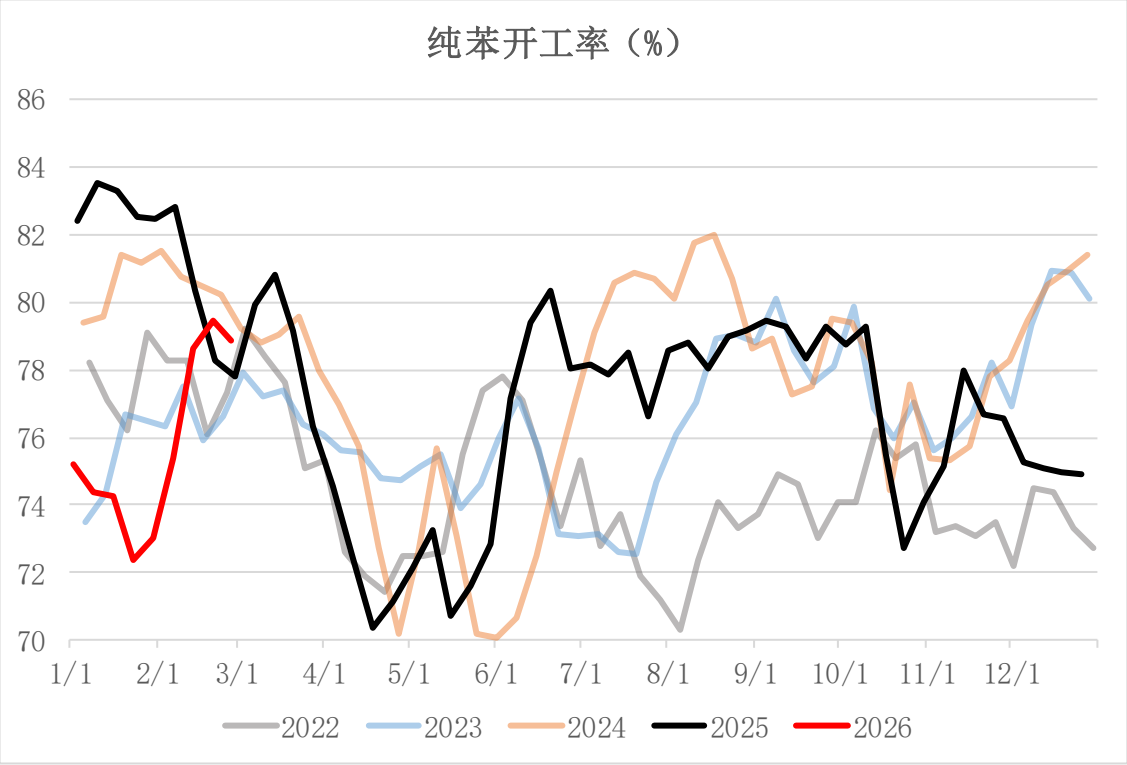

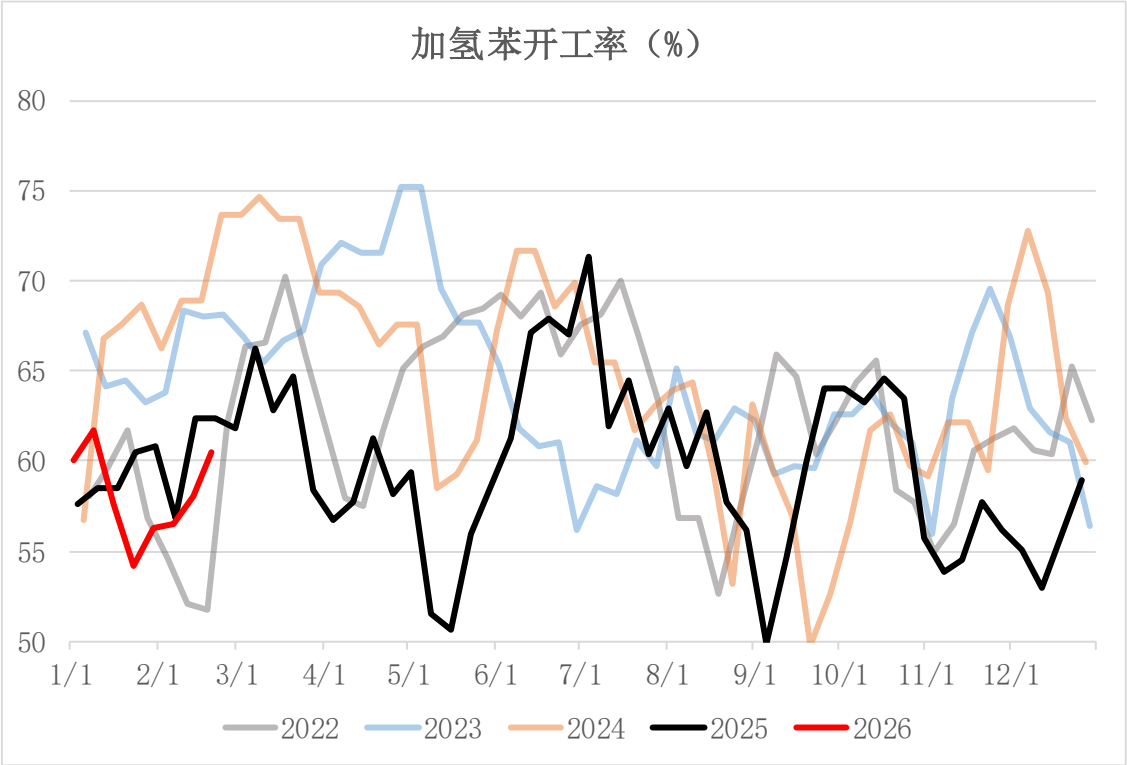

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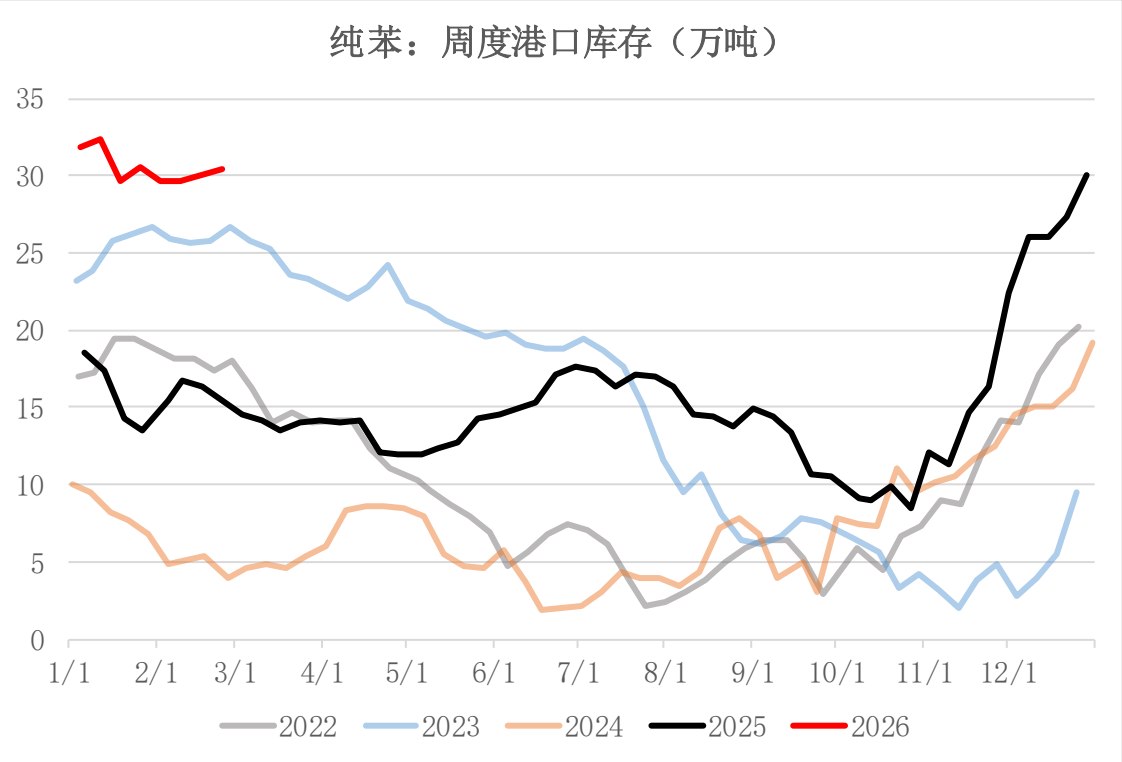
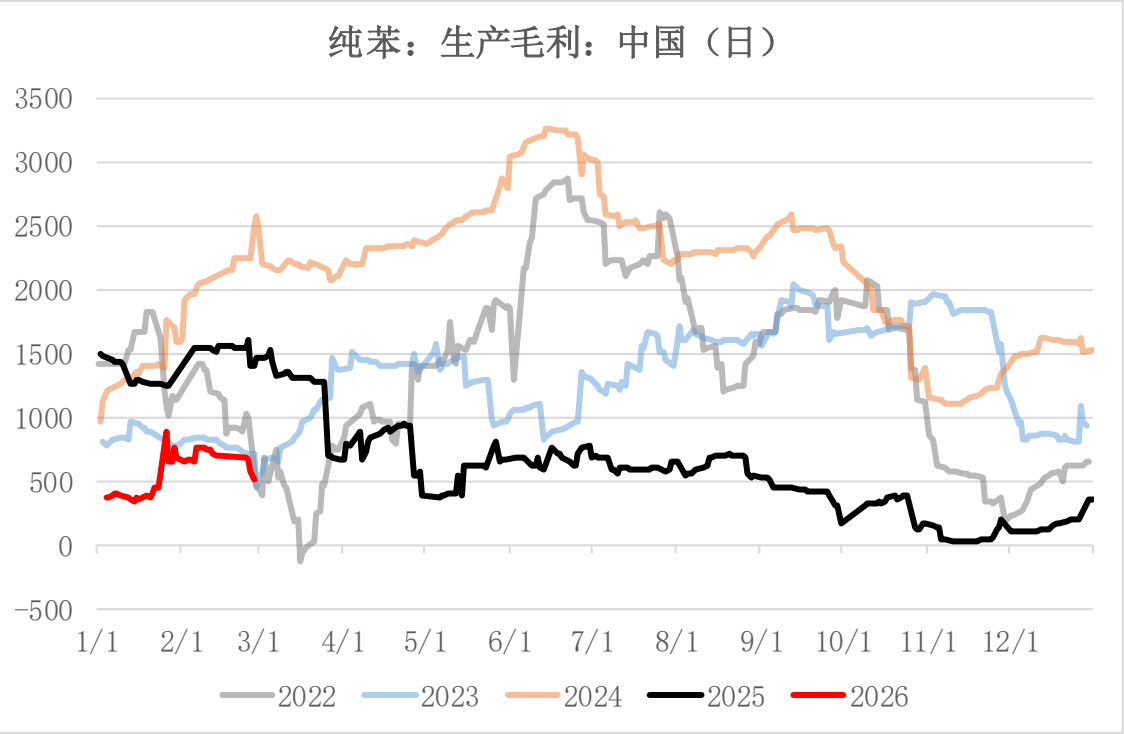
上游：纯苯-库存利润





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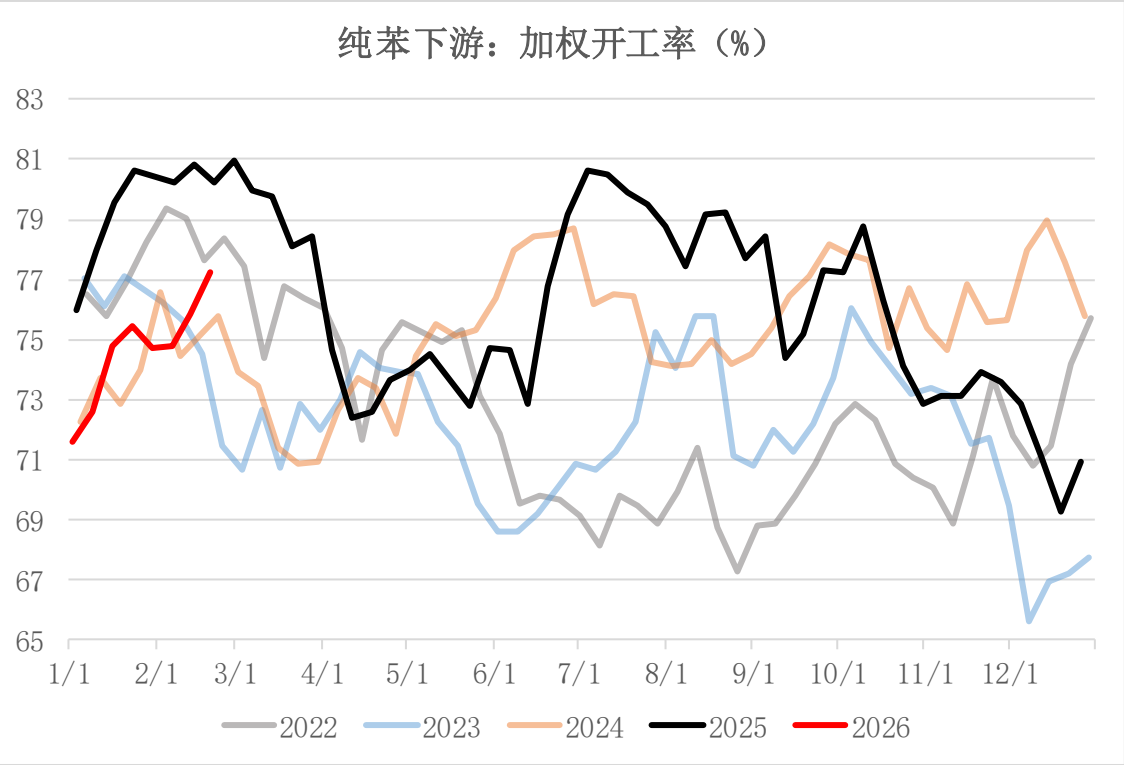

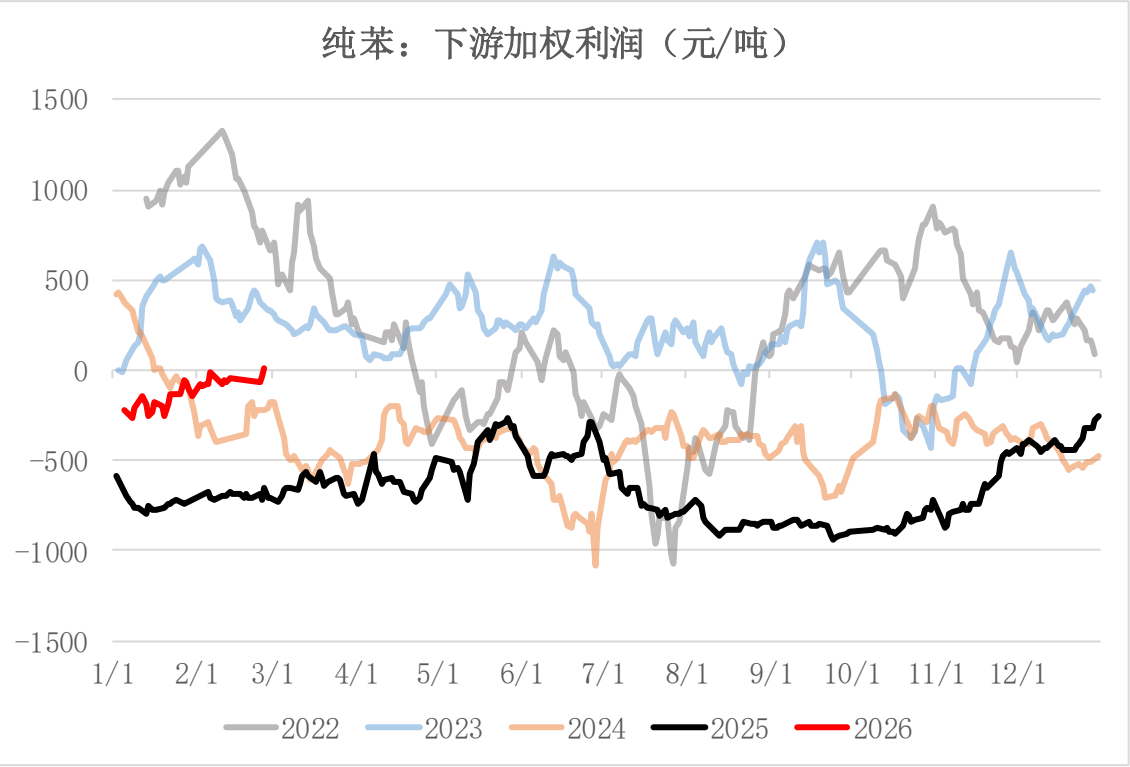

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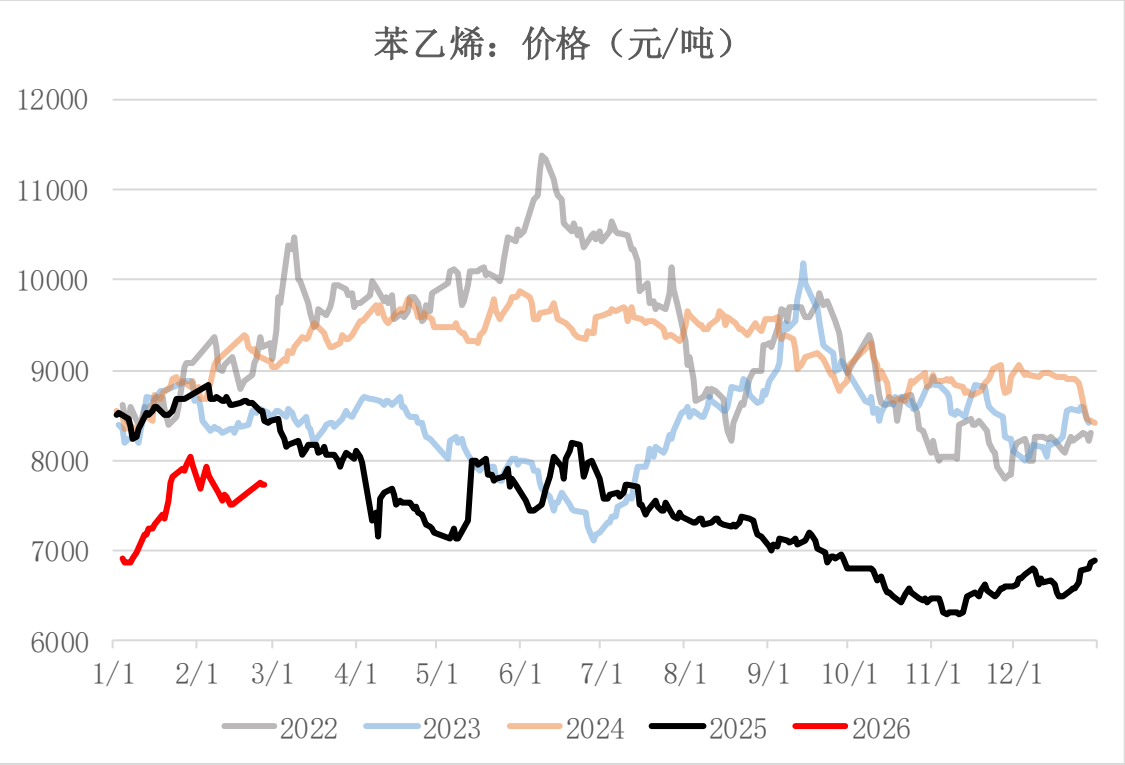
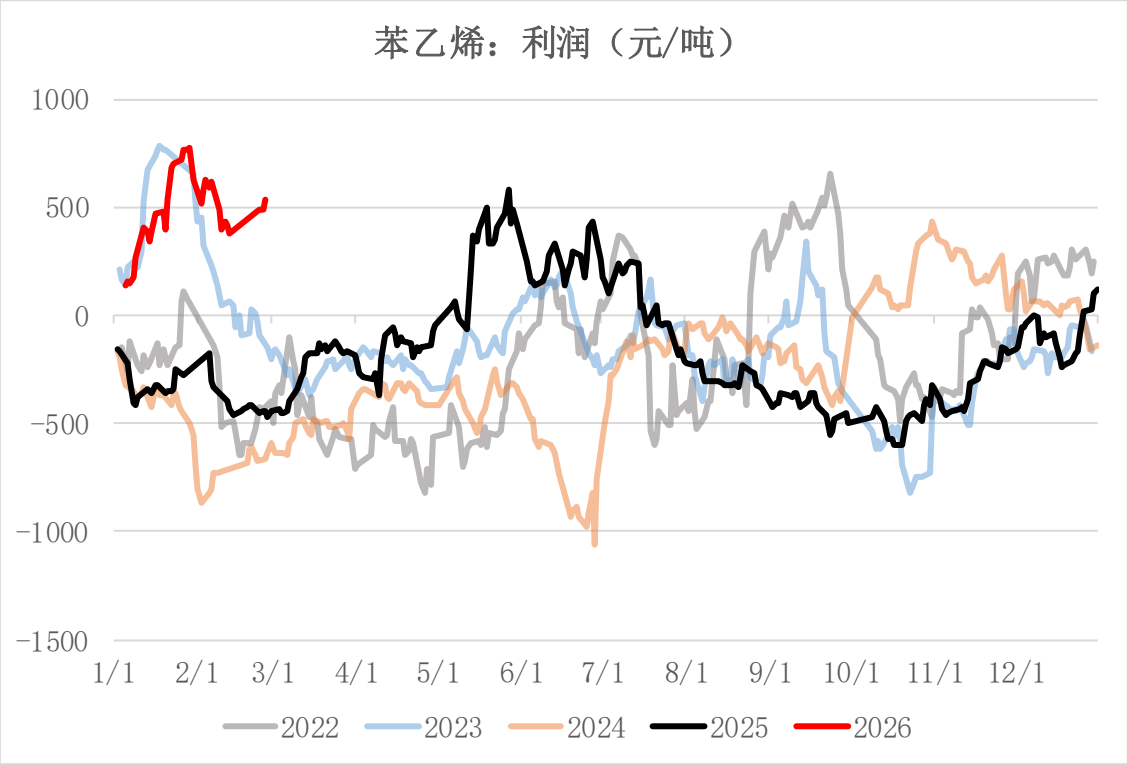
价格与利润：苯乙烯-价格利润





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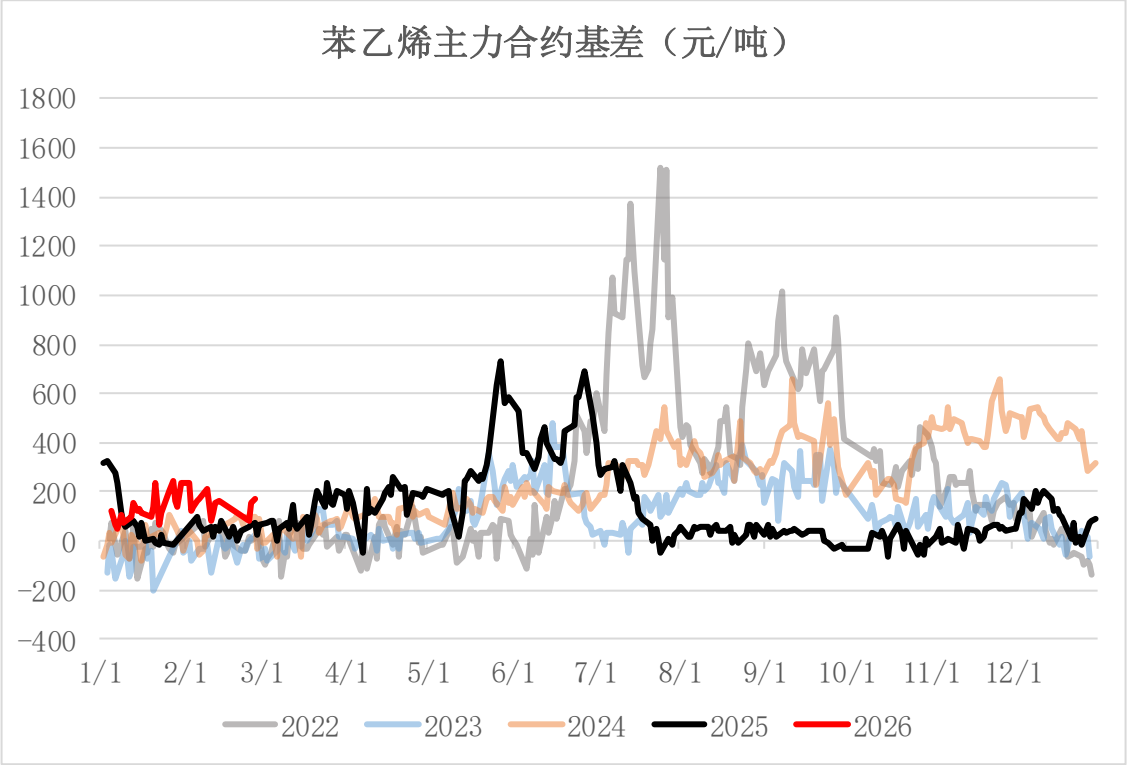
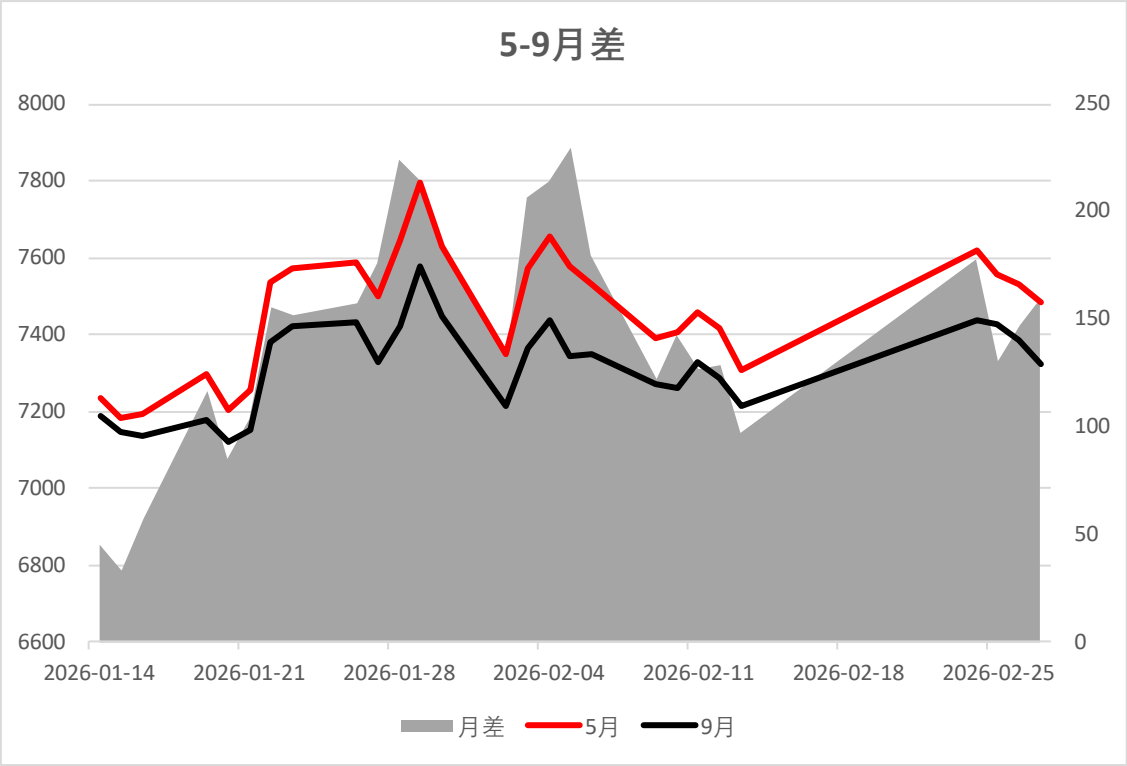
基差与月差：苯乙烯-基差月差





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